



CORPORATE REPORT 2008

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## TIPOS, národná lotériová spoločnosť,a.s., at first sight

	2005	2006	2007	2008
Sales revenue from gambling games in SKK	3,800,064,713	5,015,217,877	7,694,866,427	8,821,560,341
Paid out prizes in SKK	2,086,641,347	3,229,005,158	5,165,998,225	6,089,750,894
Share of prizes in %	54.91	64.38	67.14	69.03
Levies from games in SKK	592,212,556	589,780,587	812,123,135	950,954,308
Economic result in SKK	148,306,631	223,554,985	279,532,811	-2,059,122,971*
Number of employees	96	98	109	111
Number of active outlets	1,667	1,694	2,075	2,145
Number of active terminals	1,697	1,725	2,128	2,198

\*Economic result for 2008 was affected by charged risk reserve from the law-suit and relating costs

## Content

4	TIPOS, národná lotériová spoločnosť,a.s., at first sight
6	Foreword of the Chairman of the Board of Directors and the General Director
10	Company profile
12	Market share
14	Mission, aims and values
15	Company authorities
20	Review of events in 2008
22	Report of the Board of Directors on the results in 2008
	<ul style="list-style-type: none"> <li>• Financial results for year 2008</li> <li>• Business partners</li> <li>• Levies from gambling games</li> <li>• Paid out prizes</li> </ul>
36	Humanitarian activities, sponsoring
37	Ethical code
38	Human resources
40	Communication with public
44	Product portfolio
	<ul style="list-style-type: none"> <li>• Number lotteries</li> <li>• Instant lotteries</li> <li>• Internet games</li> <li>• Non lottery products</li> </ul>
78	Intentions and targets for year 2009
79	Contacts

## Foreword of the Chairman of the Board of Directors and the General Director

Dear Ladies and Gentlemen,

Year 2008 was the year of excellent results from the point of view of the operator of the state lottery company but also the year of complex and difficult decisions.

In 2008 the company overcame the peaks of several economic indicators and continually linked up to successful year 2007. The deliberate marketing support of our key number lotteries to become even more attractive for our players turned up to be the right step.

Regular levies of financial means from gambling games for widely beneficial services exceeded the amount of SKK 950 million which accounts for year to year growth of more than SKK 138 million. Thereby we met the main target of the national lottery company-to create effective resources for widely beneficial services such as mainly provision of health care, provision of social care, humanitarian care, creation, development, protection and renewal of cultural values, support of artistic creation and cultural activities, education, sport development, creation and protection of living environment.

The company reached SKK 8.8 billion in sales that accounts for the increase of SKK 1.1 billion in year to year growth. The growth of sales was followed by the growth of prizes of our players in the amount of SKK 6.09 billion. Number lotteries with sales of SKK 5.27 billion had the biggest share of total sales. From the historical point of view the LOTO lottery was the most successful of all with the sales of SKK 2.96 billion. Repeated growth of wagers into LOTO lottery was affected mainly by the premium game in summer in amount of SKK 100 million and consequently by accumulating of JACKPOT up to SKK 313 million at the end of the year. The company reported the increase of internet games and internet betting on sport events. Thanks to total increase of wagers from our players the average annual wager per inhabitant into our games increased to SKK 1,634. Expected slight decrease of sales in year to year comparison was seen in Instant lotteries products with sales of SKK 421 million.

Year 2008 was also the year of preparations for adoption a new Euro currency and relating changes whether legislating or technical. As time passed I can say that transition to Euro was safe, fluent and effective in the field of all kinds of gambling games as well as in non lottery products of TIPOS company.



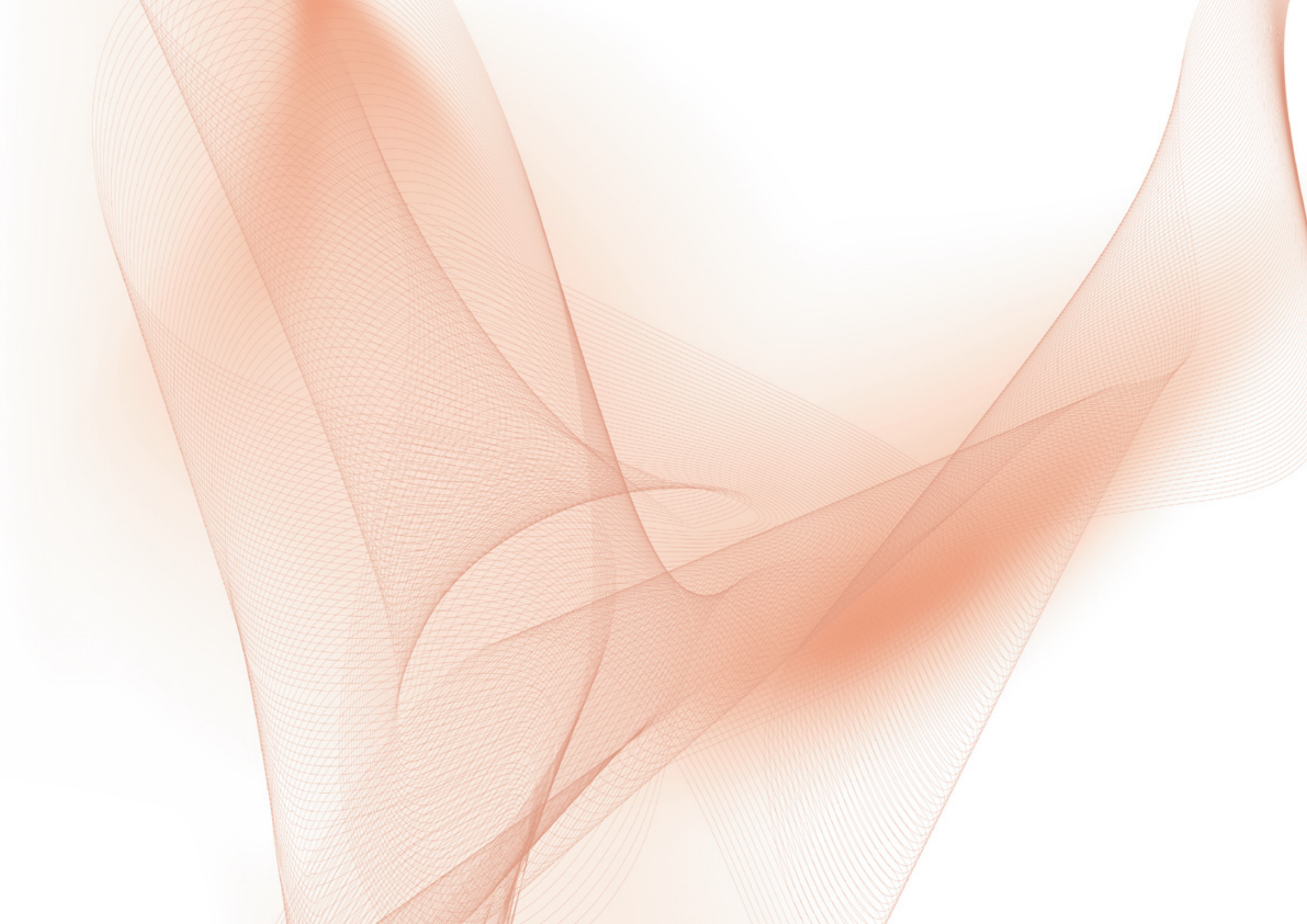
Ing. Peter Kapusta  
The Chairman of the Board of Directors and the  
General Director  
TIPOS, národná lotériová spoločnosť, a.s.

Unfortunately, in 2008 the Board of Directors of the company had to deal with the situation after negative decision of the Court of Appeal in a lawsuit with company Športka ,a.s., which basis has been continuing since the time of the separation of former Federation. Despite our appeal the Supreme Court of the Slovak Republic in Bratislava made negative decision for our company. It confirmed the sentence of the Regional court in Bratislava from 1<sup>st</sup> of March, 2007 in the whole extend namely in the sentence of dilatorily petition, appropriate satisfaction, compensatory damages and unjustified enrichment. This long lasted lawsuit came to the phase where our company was obliged to pay the requested amount of money on the ground of legitimate sentence of Supreme Court of SR and at the same time to finalize the operation of the key lotteries.

After rigorous considering of all backgrounds and consequences (diversion of pending bankruptcy on the one hand and a concern over regular providing of state lottery on the other hand) the Board of Directors came to a conclusion that it was necessary to provide the rights for games through the agreement with the company which owns legally those rights in order to protect the playing public. On 28. November 2008 the National Council of SR , in short legislation procedure, adopted the governmental draft of Act (Act.No484/2008 Coll.) which amended Civil Procedure Code and that also enabled, via institution of extraordinary review of the General Prosecutor of SR, to delay the execution of present court decisions in this lawsuit. Thanks to the Government and the members of the National Council of SR who approved the given case , the General Prosecutor could hand over the extraordinary review against their particular decisions. He used this extraordinary legal remedy on the ground of initiative of the Slovak Republic represented by the Ministry of Finance of SR and on the ground of initiative of the company TIPOS. Further development of the lawsuit depends on the final decision of the Supreme Court of SR as a court of review in the given case. The charging of reserve for the lawsuit had negative influence on the economic result of the company. After excluding of all cost relating to ongoing lawsuit the company would have had the profit before taxation in the amount of SKK 243 million.

In light of ethical principles it is important that the company TIPOS approved the ethical code of the company as an official corporate document of standards and behavior. Our company successfully implemented the values such as honesty, responsibility, following the rules and orientation to a customer into practice.

In conclusion let me say thanks to all our employees who contributed with their work to the excellent results of the company. I would like to thank the general playing public for their interest in our games and our business partners for providing high quality services.



## Company Profile

The corporation company TIPOS, national lottery company, a.s., was originated by certificate of incorporation in Regional Court in Bratislava on 28<sup>th</sup> of January, 1993 with share capital of SKK 4 million. In 2008 share capital of the company was SKK 11 million.

The Slovak Republic represented by the Ministry of Finance of the Slovak Republic is the only share holder of the company registered in evidence of securities in the Central deposit of securities of SR, a.s.

Registered company name: TIPOS, národná lotériová spoločnosť, a.s.  
Legal form: Incorporation  
Registered office: Brečtanová 1, Bratislava  
Identification number: 31340822  
Incorporation date: 11<sup>th</sup> of December, 1992  
Share capital: SKK 11 million  
Number of shares: 11 pieces  
Form and kind of shares: booked registered shares issued in name



### Business activity:

- intermediation of trade and services;
- purchase of goods for purpose of selling it to the end user (retail);
- purchase of goods for purpose of selling it to other operators (wholesale);
- promotional activities;
- business advisory in the extend of free trade;
- administrative work;
- organization of trainings, course and seminars;
- survey of the market and public opinion;
- copy work;
- rent of res mobiles in the extend of free trade;
- rent of estate property providing others than basic services - supplying activities;
- rent of machines devices, equipment and technological units in the extend of free trade;
- accounting service;
- activity of organizational, economic and accounting advisors;
- operation of lotteries under the provision § 4 sec. 3 letter c), d) and e) Act No. 171/2005 Coll. on gambling games the change and amendments of some Acts;
- operation of internet gambling games under the provision § 3 sec. 2 letter f) Act No.171/2005 Coll. on gambling games the change and amendments of some Acts;
- practice of an entrepreneurial activity related to the operation of gambling games under the provision § 53 sec.1 Act No. 171/2005 Coll. on gambling games the change and amendments of some Acts: -participation in foundation and operation of gambling games under relevant Act in trade companies of Slovak Republic, -activities of organizational and economic advisors in the field of gambling games operation under Act No. 171/2005 Coll. on gambling games the change and amendments of some Acts, -providing of mediatory service for companies acting in the field of gambling games sector.

Position, rights and duties and particular products of the company TIPOS, národná lotériová spoločnosť, a.s., (further only " the company" or "TIPOS" or "the company TIPOS") are revised in the Act No. 171/2005 Coll. on gambling games the change and amendments of some Acts in valid wording.

The company operated the state lotteries and instant lotteries in 2008.

The company was doing its main business activities based on the individual licenses issued by the Ministry of Finance of the Slovak Republic for particular lotteries and gambling games operated per internet.

**Lotteries:** number lotteries,  
instant lotteries.

In 2008, the company TIPOS also provided non lottery products such as recharging the credits of mobile operators and through its property share in daughter company CASINOS SLOVAKIA, a.s., it was doing business on Slovak market of gambling games also in competitive environment of gambling games operators in casinos.

## Market share

The company TIPOS represents the dominant operator of gambling games in the Slovak Republic.

Based on the Act on gambling games the operation of number lotteries and gambling games per internet are considered to be the state lottery and the state lottery in the line of given Act can be run only by national lottery company that was established by the Slovak Republic represented by the Ministry of Finance of SR which is as well the only shareholder. It results clearly from the law that TIPOS has very special position in the area of gambling games. Gambling games in the territory of the Slovak Republic can be operated only on the ground of licenses issued or given pursuant to law about gambling games.

The company TIPOS has been running business of gambling games on Slovak market for already 16 years and for this period it has built a stable position of trustworthy entrepreneurial entity. During the time of existence it has generated and levied into the state budget the amount bigger than SKK 7.4 billion.



## Mission, aims and values

### Mission

"The mission of our company is to bring happiness to our players and enjoy together with them their success. Through the prizes of our games we help them to fulfill their dreams and hopes. We bring joy to our players when they win but also enjoyment and thrill from the expectations and from the game itself.

Our attitude to players is responsible and we try to create and maintain the safe playing environment with an effort to avoid any kinds of negative effects."

### Aims

"The key aim of TIPOS is, through our games , to collect effectively financial means and return them back to society in the form of levies into the state budget and through various sponsoring and charity activities. The levy duty is the essential point of our existence and therefore it should be dominant over other economic parameters such as sales and profit"

### Values

- To be stable and trustful against our players and partners.
- To improve continuously.
- Work as a team.
- To think in behalf of a customer.
- To innovate our products, not to stay still.
- Protect our players against addiction.



## Company authorities

### General Meeting

Is the supreme body of the company. The Slovak Republic represented by the Ministry of Finance of the Slovak Republic is the only shareholder of the company TIPOS, národná lotériová spoločnosť, a.s., registered in the evidence of booked securities in the General Depository of Securities SR, a.s.

### Board of Directors

Is the statutory body of the company, it manages its activities, represents the company and makes decisions about all company matters except decisions made by the General Meeting.

#### Structure of the Board of Directors

##### The chairman of the Board

Ing. Peter Kapusta

##### The Vice chairman of the Board

Ing. Stanislav Fuňa \*till 20<sup>th</sup> of March, 2008

Ing. Ján Barczy \*since 3<sup>rd</sup> of April, 2008

##### Members of the Board

Ing. Ivan Litvaj

JUDr. Milan Knop

Ing. Ján Barczy \*till 3<sup>rd</sup> April, 2008

Mgr. Ladislav Kriška \*since 20<sup>th</sup> of March, 2008

### Supervisory Board

Is the control body of the company. It supervises the performance of the Board of Directors and entrepreneurial activities of the company. The results are reported to the General Meeting.

#### Structure of the Supervisory Board

##### The chairman of the Supervisory Board

JUDr. Roman Ožvold

##### The Vice chairman of the Supervisory Board

Ing. Vladimír Štric

##### Members

Ing. Tomáš Richter

Mgr. Miloš Prelec

Ing. Miloslav Marek

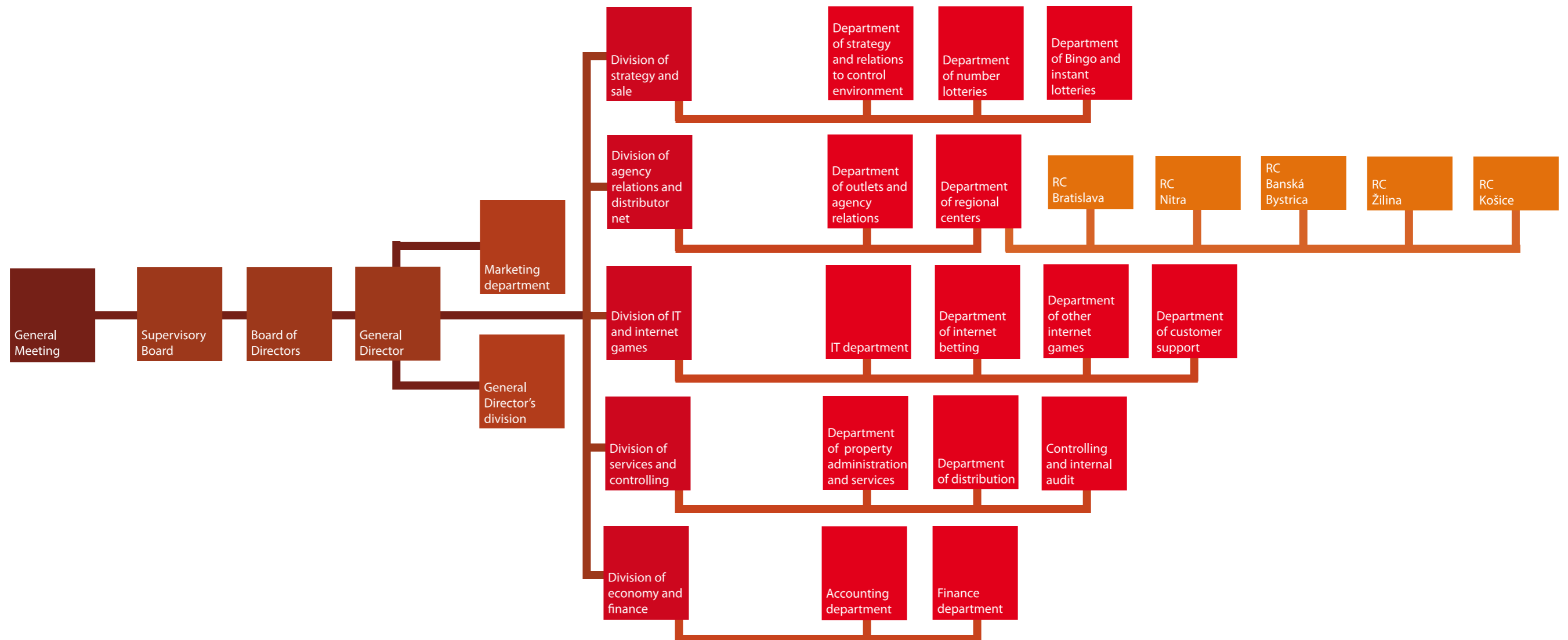
### General Director

#### General Director

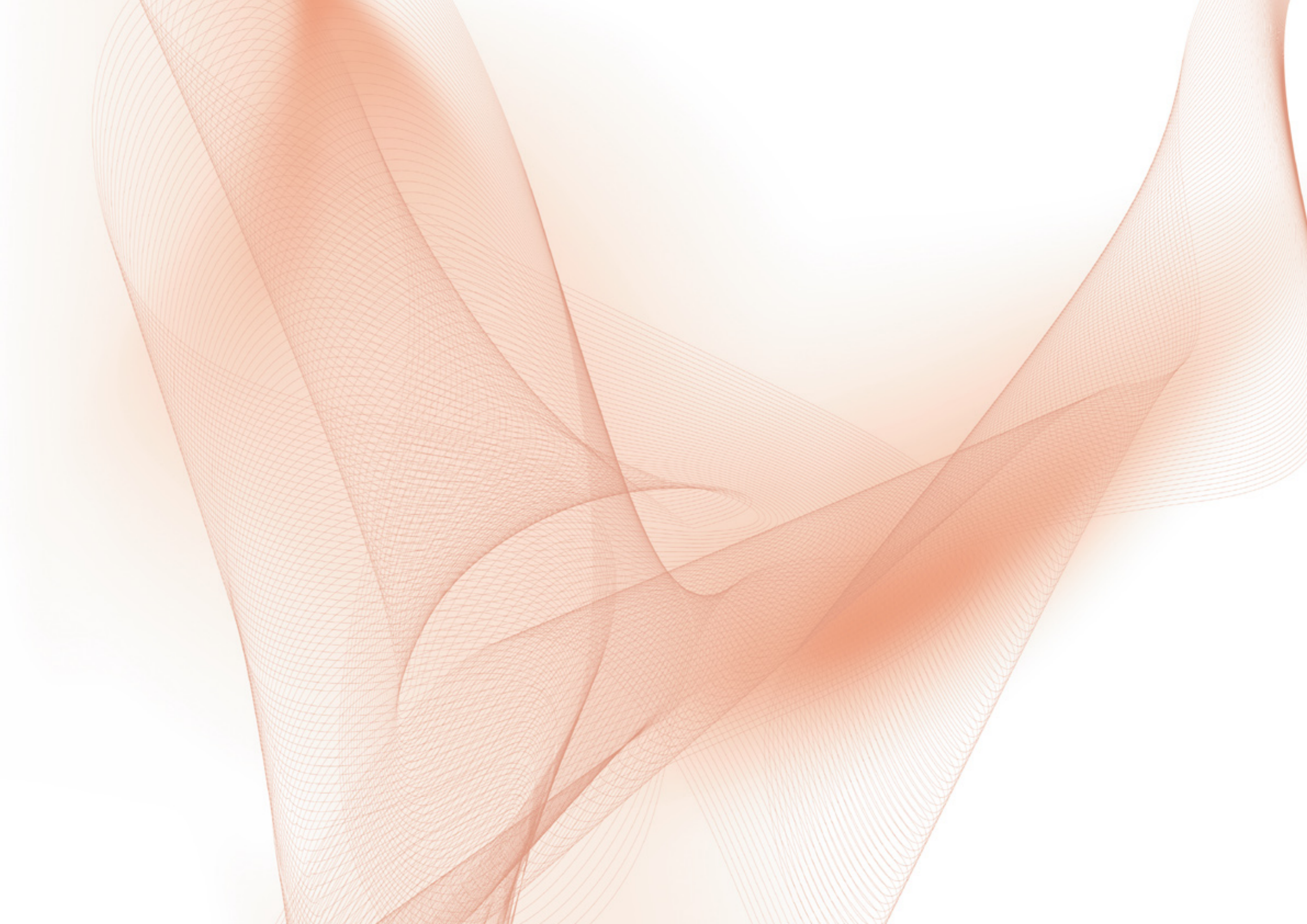
Ing. Peter Kapusta

The function of the General Director is run by the Chairman of the Board of Directors who is elected from the members by the General Meeting and also withdrew from his post by the General Meeting. The General Director is executive authority of the company. He manages the company in the extend results from written delegation of the Board of Directors and from the organizational structure of the company.

## Organizational structure of the company







## Review of events in 2008

### January

- Implementation of e-FUN where players can play 25 new internet games: adventurous, action, sport;
- On 27<sup>th</sup> of January, 2008 there was a first prize in LOTO game in the amount of SKK 47,548,874;

### March

- Preparation of a project for transition to Euro currency in the line with Act No.659/2007 Coll. on Euro adoption in the Slovak Republic as amended;
- Launching of new emission of instant lottery "Šťastná 7 #81" from 10<sup>th</sup> of March, 2008, ticket price SKK 10, volume of emission 6 million tickets;
- Launching of new emission of instant lottery with additional TV game "Čierna alebo biela #82" from the 17<sup>th</sup> of March, 2008, ticket price SKK 50, volume of emission 3.5 million tickets;

### April

- On 6<sup>th</sup> of April, 2008 there was first prize in LOTO game in the amount of SKK 76,332,046 - the highest prize in 2008;
- Launching of new emission of instant lottery "Slnecná lotéria #83" from 15<sup>th</sup> of April, 2008, price ticket SKK 100, volume of emission 1 million tickets;

### May

- Launching of new emission of instant tickets "Prasa v žite #84" from 2<sup>nd</sup> of May, 2008, price ticket SKK 10, volume of emission 8 million tickets;
- Beginning of premium game in LOTO game from 15<sup>th</sup> of May, 2008 in amount of SKK 100,000,000 taking 37 weeks;

### July

- At KLUB KENO lottery the interval of drawing was shortened from 5 to 4 minutes;

### September

- Launching of new emission of instant lottery "Mešec peňazí #85" from the 1<sup>st</sup> of September, 2008, ticket price SKK 30, volume of emission 2 million tickets;
- On 21<sup>st</sup> September, 2008 finalizing of premium period at LOTO game, JACKPOT was not hit, premium in amount of SKK 100,000,000 was transferred into II. Draw of LOTO game;
- Launching of internet game e-Bingo that belongs to hit on line games in Europe, ticket price is SKK 20, guaranteed JACKPOT minimum SKK 10,000;
- Change of name of internet betting e-Kurz into TIPKURZ.SK;

### October

- Launching of new emission of instant lottery "Vianočná lotéria #86" from 1<sup>st</sup> of October, 2008, ticket price SKK 100, volume of emission 1 million tickets;

### November

- On 30<sup>th</sup> of November, 2008 there was first prize in LOTO game, winner gained the amount of SKK 56,932,395;

### December

- On 31<sup>st</sup> of December, 2008 - JACKPOT of II. draw in LOTO game reached its record - SKK 313,426,583 and it was transferred into the year 2009.



## Report of the Board of Directors on the results for 2008

### Financial results for year 2008

#### Revenues

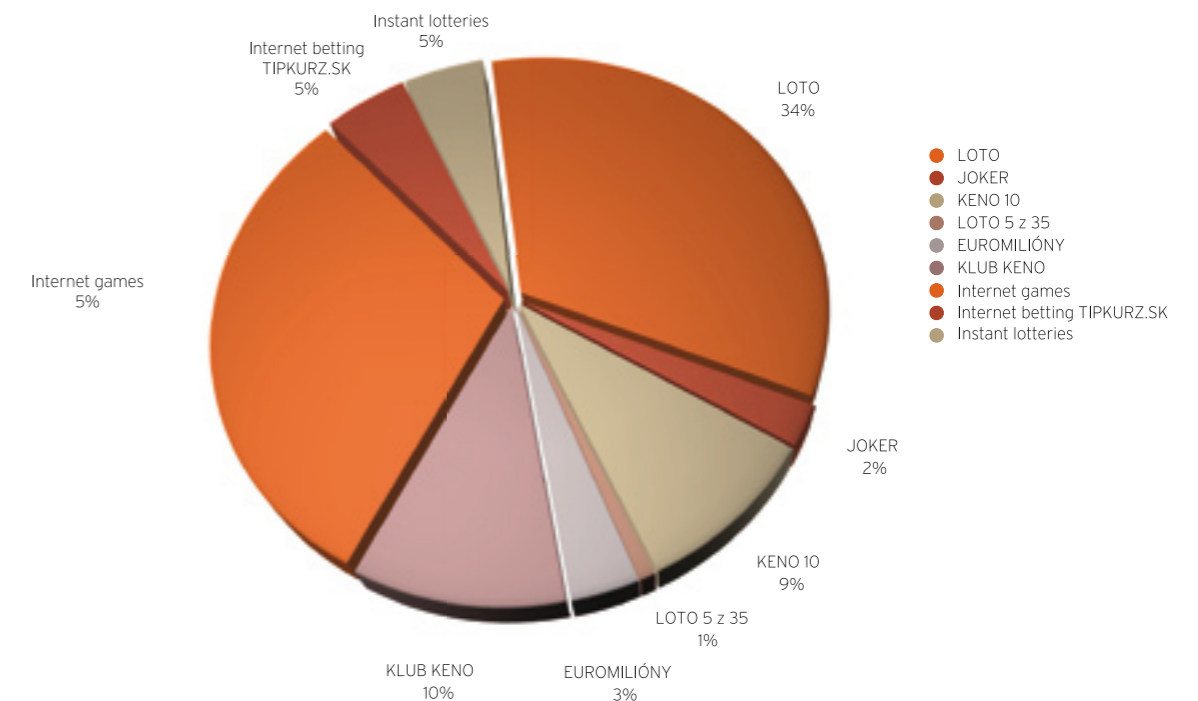
The company revenues reached the amount of SKK 8,954,819,000 which in comparison with 2007 represents an increase by 14.66% and hereby we overreached planned revenues for 2008 by 37.09%.

#### Sales

Total sales from gambling games account for 98.51% from overall company revenues. In 2008 they reached the amount of SKK 8,821,560,000 which represents an increase by 14.72% against 2007 and an increase by 37.15% against planned sales.

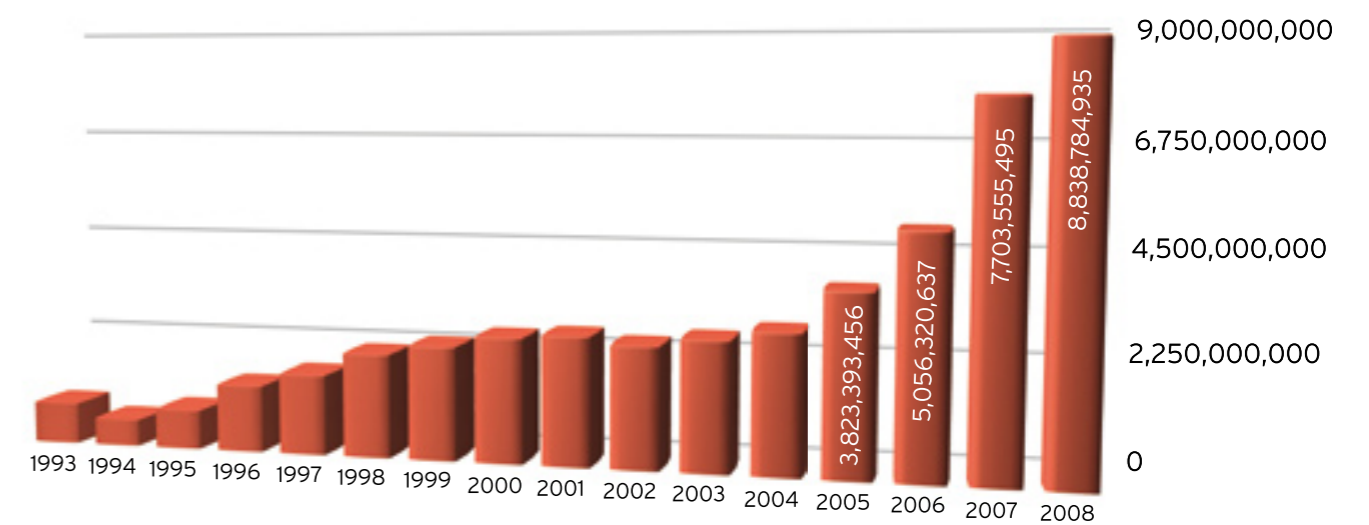
Sales structure of gambling games in SKK	Year 2008	Year 2007	Abs. 08-07	Relat.% 08/07
Number lotteries	5,265,709,100	4,366,541,075	899,168,025	20.59 %
LOTO	2,962,368,120	2,245,932,636	716,435,484	31.90 %
JOKER	209,135,690	169,807,560	39,328,130	23.16 %
KENO 10	804,894,540	774,428,995	30,465,545	3.93 %
LOTO 5 z 35	67,354,360	63,766,364	3,587,996	5.63 %
EUROMILIÓNY	293,470,600	275,655,720	17,814,880	6.46 %
KLUB KENO	928,485,790	836,949,800	91,535,990	10.94 %
TIPOS-BINGO		65,016,575		
Internet games	2,697,963,535	2,424,122,085	273,841,450	11.30 %
Internet betting TIPKURZ.SK	436,415,800	362,757,820	73,657,980	20.31 %
Instant lotteries	421,471,906	471,424,389	-49,952,483	-10.60 %
TOTAL	8,821,560,341	7,689,861,944	1,131,698,397	14.72 %

A proportion of particular games in total sales

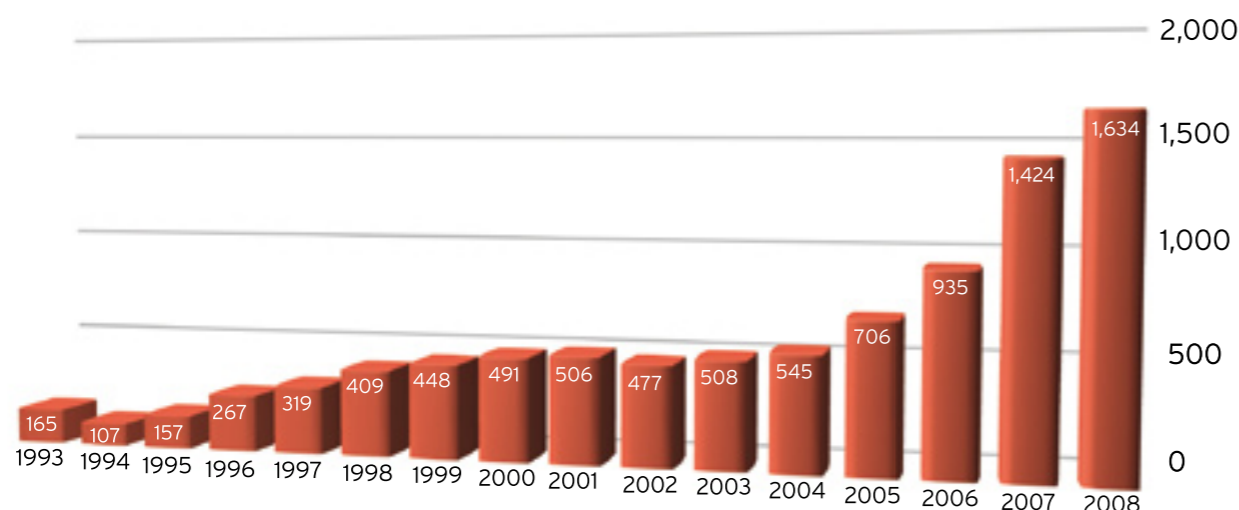


#### Gross Wagers

Gross wagers of gambling games reached in 2008 historical maximum and it has been continuing this constant trend since 2006. In 2008 especially gross wagers of LOTO game grew fast and wagers for internet games e-Casino.



The total yearly average wager per inhabitant per on line and off line sale and per internet increased again in 2008 and reached the amount of SKK 1,634.



### Costs

The company costs in the amount of SKK 10,987,412,000 were higher against the 2007 by 47.37 % and in comparison with the plan by 71.42 %. In total statement there was an increase of costs by SKK 3,531,709,000 in comparison with the 2007 represents mainly an increase of costs due to the creation of reserve for a risk from the lawsuit.

The costs for prizes were in the amount SKK 6,089,751,000 that represents so far 55.42 % from overall company costs. Generally higher winning rate was influenced by extraordinary premium prizes in terms of gaming plans as well as continually increasing share of internet games in all gambling games.

The second biggest costs item, after costs for prizes, is the legal levies from gambling games. The company levied to the state budget SKK 950,954,000 which represents 8.65 % of total costs.

Further costs directly relating to the operation of gambling games (services of GTECH Slovakia for online processing of number lotteries and instant lotteries, rewards for services relating to operation of gambling games and other direct costs) represented 13.55 % of total costs.

### Economic Result

The economic result of the company for 2008 is a lost in the amount of SKK 2,059,123,000. This result was mainly influenced by charged reserve for a risk from the lawsuit and relating costs. The reserve for a risk from the lawsuit accounts for SKK 1,932,267,000. The costs relating to the lawsuit account for SKK 503,717,000 (contractual fine, paid VAT for know-how and legal charges).

### Financial Situation

The company financial situation is good. The company met all its levy duties against the state from gambling games, income tax, legal entity income tax, withholding tax, VAT tax, insurance and other legal duties on time and in statutory terms. Similarly it fulfilled all its commitments against winners, suppliers, employees and a shareholder. Liquidity coefficients prove the solvency and financial independence without a loan burden.

### Assets

The company assets rose by SKK 323,492,000. Non-current assets rose by SKK 5,694,000. Current assets rose by SKK 317,610,000 at which the biggest growth was recorded with short term receivables - an increase by SKK 476,068,000 out of them SKK 400,000,000 will be included with liabilities in terms of valid regulations. There was a decrease of current assets with financial accounts in amount of SKK 165,990,000.

In 2008 the company recorded an increase of long term tangible and long term intangible assets in amount of SKK 27,698,000 out of it a goodwill and long term assets gained by fusion with TIPKURZ a.s., accounts for SKK 6,899,000.

Long term financial assets accounts for clear SKK 62,907,000. In comparison with the 2007 it grew by SKK 27,495,000 (gaining of shares of company CASINOS Slovakia a.s.) and decreased by SKK 10,000,000 (including the loan in consolidated unit from company TIPKURZ a.s.). In 2008 there was a fusion of the company TIPOS with the company TIPKURZ a.s., based on this sharing securities were deleted and the adjusting entry was created in amount of SKK 23,218,000 in 2007.

Based on deletion of the company TIPOS, as a partner, from the business company Kasíno Inovec, s.r.o., the share of this company was excluded from the accounting of the company TIPOS.

### Capital Interest

In 2008 the company had capital interest in these companies:

CASINOS SLOVAKIA a.s., with share of capital 51.32% in monetary term SKK 62,907,000. In 2008 the share capital of this company increased by subscription of new shares through monetary deposits. The company TIPOS subscribed shares in amount of SKK 27,495,000 to original SKK 35,412,000 on 5<sup>th</sup> of November, 2008.

CASINO SLIAČ SLOVAKIA, a.s., an incorporation in liquidation with a share capital of 51% in monetary terms SKK 8,874,000, with an adjusting entry SKK 8,874,000.

TIPKURZ ,a.s., with a share capital of 100%. TIPKURZ, a.s., was merged with the company TIPOS on 30<sup>th</sup> of April, 2008 based on valid legal standard.

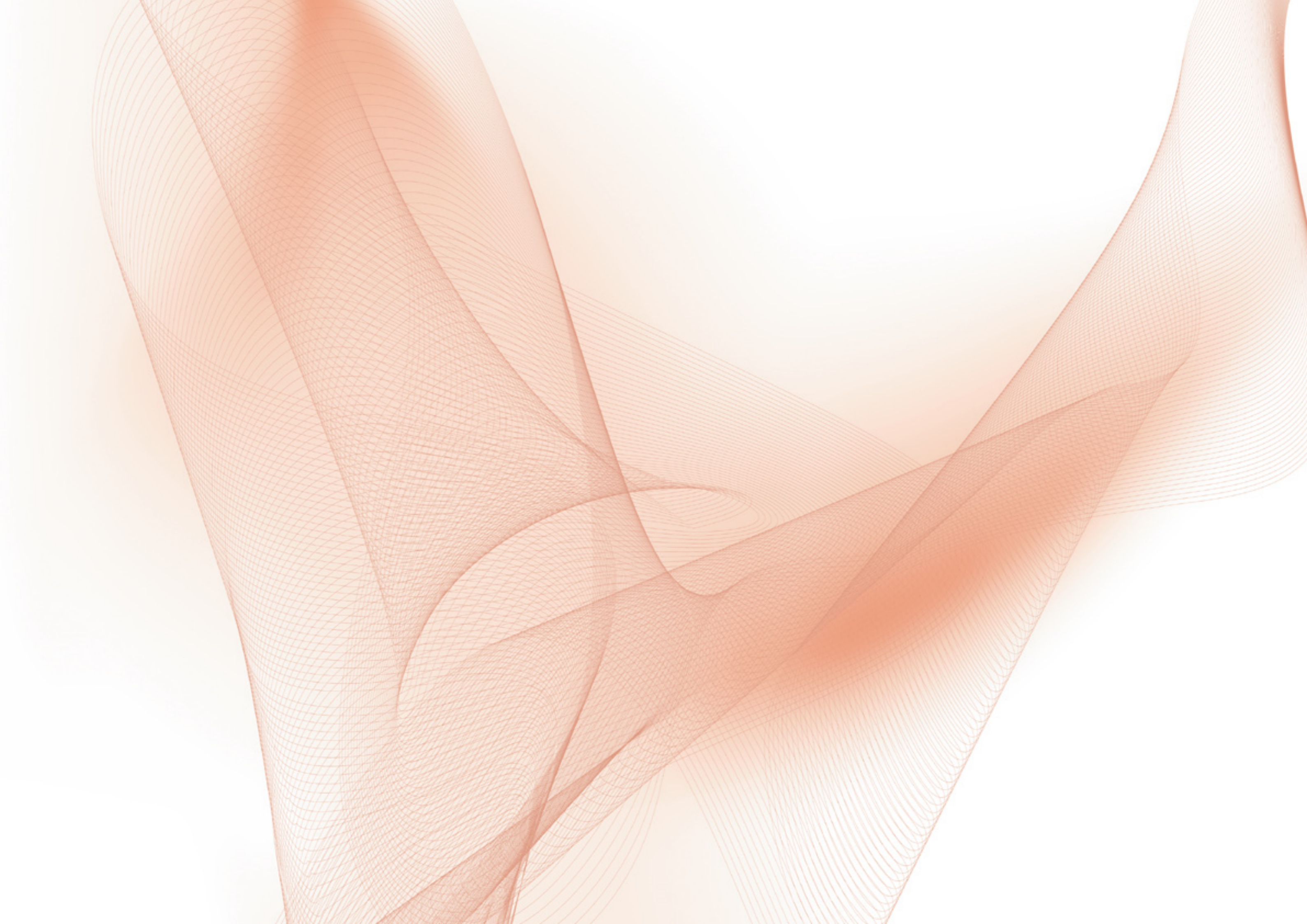
Kasíno Inovec, s.r.o., - 10% share. On 10<sup>th</sup> November, 2008 was executed a deletion of company TIPOS from the trade register due to cancellation of its partnership.

### Share Capital

Share capital during 2008 in comparison with 2007 decreased to the level of: -SKK 1,565,073,000 due to a negative economic result for an accounting period (charged reserve for a risk from a lawsuit) and other costs relating to a lawsuit.

### Liabilities

The company liabilities (including reserve) rose by SKK 2,197,290,000 out of that reserves rose by SKK 1,780,177,000 and short term liabilities rose by SKK 417,138,000 and in the amount of SKK 400,000,000 they will be charged wit receivables.



## Business partners

### Business network of on line sales outlets

In 2008 the business network of on line outlets operating through agency contracts, which started in 2007, was practically finished by extension of more selling points and building of new terminals and they reached the target number 2,200 terminals. A part of business activity was also the reinstallation of terminals from low effective selling points into more effective and suitable localities.

Status and balance coefficients of business network on line in SKK are given in tables:

Status coefficients of business network of on line sales outlets	As the 52 <sup>nd</sup> week 2008	As the 52 <sup>nd</sup> week 2007
Number of active terminals	2,193	2,128
Number of active sales outlets	2,145	2,075
Number of active agents	1,160	1,183

Balance coefficients of business network of on line sales outlets	During 2008	During 2007
Number of active terminal during the year	2,404	2,406
Number of active sales outlets during the year	2,355	2,328
Number of active agents during the year	1,305	1,270
Number of active terminal week during the year	112,805	96,341

From the point of view of localization the building of new terminals was aimed mainly to newly built business centers but also to towns and villages with number of inhabitants less than 2,000. Online outlets is situated in 782 municipalities of SR (last year it was in 753) by which the overall coverage of inhabitants by active terminal rose to 77.8%.

Trend of building new business centers and shopping malls continued also in 2008. Proportionally, the trend of arranging the new outlets adjusted to that which resulted into growth of sales from these localities.

### Shopping malls and retail chain shopping places:

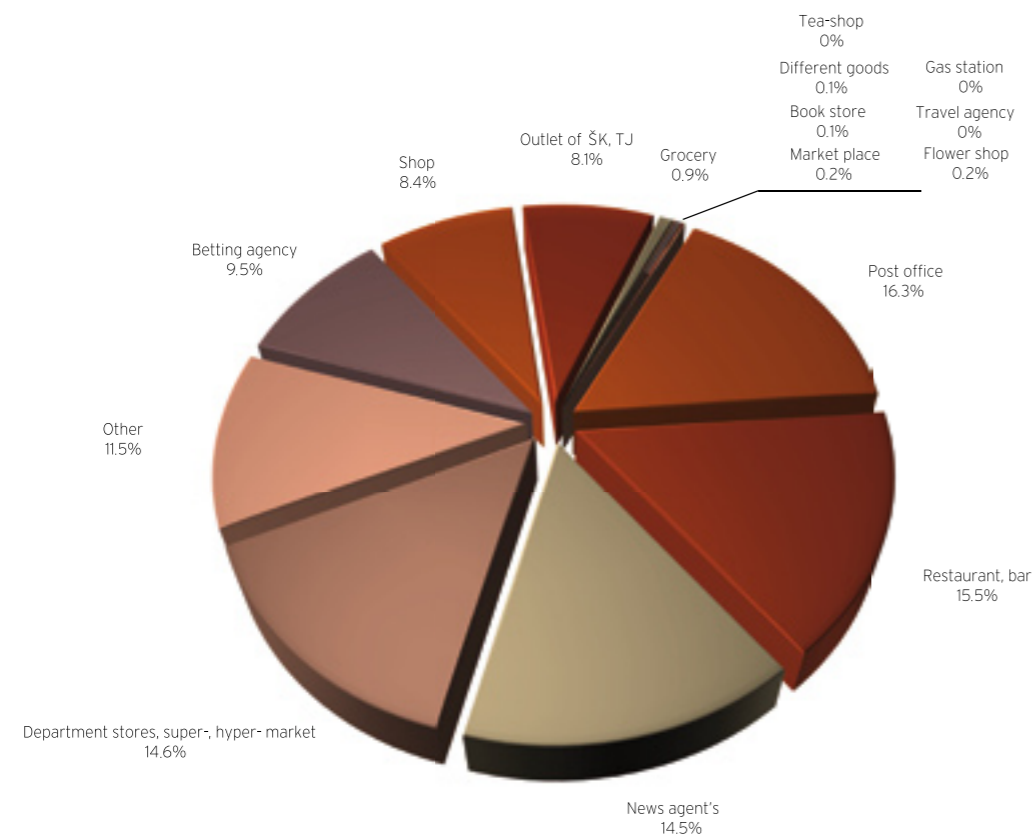
Kind	Number of term.	Total sales in SKK 2008	Number of term.	Total sales in SKK 2007	Difference in SKK 2008-2007
TESCO	54	529,398,805	50	429,902,514	99,496,291
KAUFLAND	36	283,166,540	30	220,426,680	62,739,860
BILLA	17	90,287,080	22	101,174,148	-10,887,068
HYPERNOVA	19	86,423,230	18	61,106,092	25,317,138
COOP Jednota	24	58,913,910	22	49,878,158	9,035,752
OC MAX	13	53,467,145	10	29,614,567	23,852,578
OC SARATOV Bratislava	4	36,759,860	1	4,391,965	32,367,895
CARREFOUR	3	36,727,110	1	11,738,374	24,988,736
POLUS Bratislava	4	35,424,545	4	30,836,634	4,587,911
AUPARK Bratislava	4	29,589,975	3	25,063,998	4,525,977
OC CASSOVIA Košice	2	20,617,175	2	17,466,247	3,150,928
AVION Bratislava	1	19,455,350	1	16,054,173	3,401,177
OC GALÉRIA Košice	1	18,291,020	1	14,897,043	3,393,977
Potraviny BALA	8	11,595,495	5	10,841,033	754,462
METRO Žilina	1	4,330,715	3	3,301,857	1,028,858
Europa Shopping B. Bystrica	2	2,489,600	0	0	2,489,600

For the period of whole 52 weeks in 2008 (from 31<sup>st</sup> of December, 2007 till 28<sup>th</sup> of December, 2008).



Installing of new terminals in were put into effective operational units of our agents-especially in news agents, outlet sales and post offices.

In term of outlets in selling points according to main business activity of agents the ratio of sales in 2008 is as follows:



Total market share sharply rose in news agents from previous 10.8 % to 14.5 % in 2008 and share of sales in betting offices from previous 6 % to 9.5 %. Also in 2008 a year to year decrease of market share of post offices continued from 18.3 % to 16.3 %.

## Agents

SLOVENSKÁ POŠTA, a.s., Banská Bystrica has been for a long time the biggest business partner. Its total sales rose year to year by more than SKK 17.6 million but the market share decreased to 16.3% (previous year 18.2 %). Number of active terminals at post offices increased during the year by 26 and reached the number 447 terminals, including 15 terminals in RPC centers in order to facilitate the distribution and selling of scratching tickets and verification of prizes at off line post offices and partners post offices.

Except agents V-TIP, s.r.o., TJ DRUŽBA Piešťany and TIPSINTEGRA ,cooperative, in fact all other key agents recorded year to year growth of sales. During the year, besides post offices the most new terminals were installed in outlets NIKE, s.r.o.,(+34), FORMULA-plus, s.r.o.,(+7), MACEGA MILOŠ, Ing. M+M(+4) and GECO TABÁK(+3). During the year there was reorganization of previous agent GG TABAK BARCZI a.s., into group of more agents GG TABAK a.s., D.A.CZVEDLER, s.r.o., and groups MEDIA-PRESS and selling points grew as well.

## Key agents and their sales in 2008:

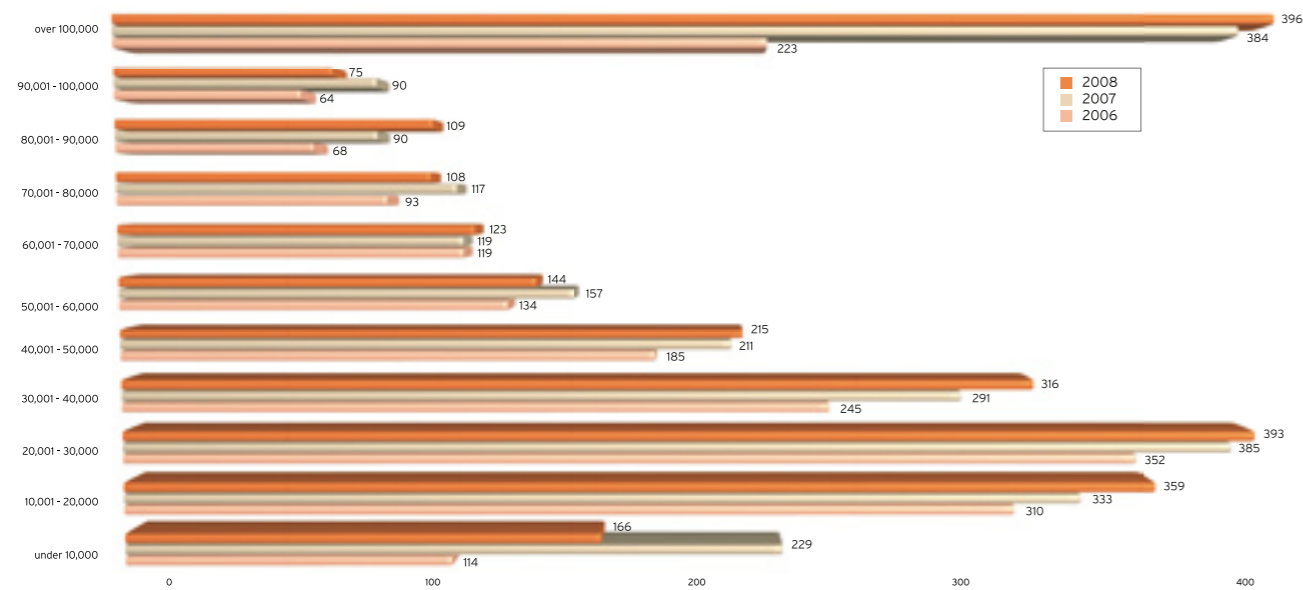
Agent	Number 2008	Number of terminal week	Total sales 2008	Share of sales	Average sales for T and week	Difference in sales 2008-2007	Number 2007
SLOVENSKÁ POŠTA, a.s.	432	22,300	1,134,572,480	16.3 %	50,781	17,663,803	424
GECO TABAK, s.r.o.	27	1,280	260,233,760	3.7 %	192,020	62,562,350	24
FORMULA plus, s.r.o.	60	2,807	171,293,710	2.5 %	57,001	100,390,755	53
MACEGA MILOŠ, Ing. M+M	16	753	139,699,820	2.0 %	176,256	38,922,904	12
DOMINO L&K, s.r.o.	11	565	128,608,320	1.9 %	225,507	16,560,473	11
NIKÉ, s.r.o.	99	4,564	112,156,800	1.6 %	23,790	101,352,945	65
TOPAS, s.r.o.	12	588	72,767,110	1.0 %	121,195	20,217,107	11
ŠK MOTOTURISTA KOŠICE	11	555	62,057,835	0.9 %	109,066	3,089,666	12
V-TIP, s.r.o.	5	260	56,520,495	0.8 %	217,387	-6,358,775	9
KÜRTHYOVÁ MAGDALÉNA	9	468	50,189,430	0.7 %	107,242	640,065	10
MEDIAPRESS Bratislava, s.r.o.	8	393	46,330,245	0.7 %	113,733	4,991,465	7
D.A. CZVEDLER, s.r.o.	9	371	44,614,635	0.6 %	108,928	44,614,635	
NOVOTNÝ VLADIMÍR	5	260	43,910,390	0.6 %	168,886	2,362,557	5
MEDIAPRESS Poprad, s.r.o.	4	208	43,658,200	0.6 %	209,895	11,969,054	4
A.B.ZRTV Piešťany	4	203	37,320,800	0.5 %	179,883	7,898,580	3
FORTUNA SK, a.s.	36	1,806	36,558,015	0.5 %	19,987	19,719,467	36
TJ DRUŽBA PIEŠŤANY	7	364	36,536,105	0.5 %	100,374	-1,181,891	7
ROYAL PRESS, s.r.o.	5	260	36,361,500	0.5 %	139,852	12,383,795	5
TJ RAPID BRATISLAVA	3	156	36,042,480	0.5 %	231,042	4,387,282	3
STAKA, s.r.o.	5	260	35,804,740	0.5 %	137,711	508,056	5
GG TABAK, a.s.	13	219	35,788,030	0.5 %	108,214	35,788,030	
KAPA DAB, s.r.o.	10	475	35,318,060	0.5 %	71,198	29,674,114	7
TIPSINTEGRA, družstvo	7	364	35,112,505	0.5 %	96,463	-2,503,728	7
TJ LOKOMOTÍVA KOŠICE	7	364	34,153,485	0.5 %	93,828	288,408	8

For period whole 52 weeks in 2008 (from 31<sup>st</sup> of December, 2007 till 28<sup>th</sup> of December, 2008).  
At agent Slovenská pošta, a.s., 15 terminals in RPC are not included.

### Terminal efficiency

The total terminal efficiency in business network, on one hand, was influenced by positive affects of premium prize during the year and long lasted high wagers into LOTO game in second half of a year and on the other hand, it was the growth of new terminals. Number of terminals with average sales per active week more than SKK 100,000 rose by 15 against the previous year, the number of terminal with average sales SKK 200,000 per week also rose by 17. On the other hand the number of terminals with sales less than SKK 10,000 per week decreased from 229 to 166. Total average sales per week and active terminal rose by more than SKK 2,200 and reached the figure SKK 58,994.

Efficiency coefficient of on line terminals	2008	2007
Average sales total per active terminal and active week in SKK	58,994	56,731
Number of terminals with average week sales SKK 100,000 and more	396	384
Number of terminals with average week sales SKK 10,000 and less	166	229



### Levies From Gambling Games

Total volume of levies from gambling games into the state budget of Slovak Republic accounts for SKK 950.954 million that represents bigger volume by SKK 138.831 million against 2007. In percentage term it is growth by 17.1%.

Our company keeps this way the long term dominant position of the biggest contributor into the state budget out of all operators of gambling games in Slovakia.

Structure of levies from gambling games in SKK,000	2008	2007	Abs. 08-07	Relat. % 08/07
Number lottries	892,250	743,413	148,837	20.02 %
Special bingo TIPOS - BINGO		2,571	-2,571	
Internet games	18,264	17,749	515	2.90 %
Internet betting e-Kurz/TIPKURZ.SK	13,771	11,791	1,980	16.79 %
Instant lotteries	26,669	36,599	-9,930	-27.13 %

The biggest share of total levies was reached by the most levy burdened number lotteries. Levies from them represent up to 93.83% from total company levies.





## Paid out prizes

Year 2008 was again a record in the company in term of prize wager and volume of paid out prizes to our players. In the whole year we paid out more than 35 million prizes in the amount of SKK 6.090 billion - including prizes in studio games and premium prizes.

Prize wager structure in SKK,000	2008	2007	Abs. 08-07	Relat.% 08/07
Number lotteries	2,775,449	2,235,367	540,082	24.16 %
Special bingo TIPOS - BINGO		26,524	-26,524	
Internet games	2,630,319	2,358,385	271,961	11.53 %
Internet betting e-Kurz/TIPKURZ.SK	385,412	319,088	66,324	20.79 %
Instant lotteries	298,571	287,698	10,873	3.78 %

From the structure of really paid out prizes results that against previous year the biggest growth of paid out prizes was recorded by number lotteries. This year to year growth of prizes in the segment of number lotteries was caused mainly by the growth of gross wager of number lotteries and moreover by the growth of wagers into LOTO game by more than 30%. The most progressive increase was in LOTO game in which costs for prizes including premium account for SKK 1.564 billion. In 2008 there was a winning claim at number lotteries with 35 prizes bigger than SKK 1 million.

The volume of prizes in the segment of internet games e-Casino increased by 11%. The games of the block reached almost 97.5% winning rate in 2008 (a share of paid out prizes from wagers).

Also at internet betting e-Kurz/TIIPKURZ.SK the number of prizes rose, in year to year comparison, by more than 20% and the increase of paid out prizes was almost identical with the increase of wagers.

Instant lotteries recorded a slight growth of prizes, in comparison with previous year, despite the decrease in wagers. It was caused by high winning rate if instant lotteries with additional TV game.

Prize levels in 2008 in LOTO game again affected the historical chart of the highest prizes of our company.

10 highest prizes of the TIPOS history in SKK					
Rank	Prize (SKK)	Game	Year	Betting period	Region
1.	102,248,696	LOTO	2007	46 <sup>th</sup> week - Wed.	Prešov
2.	101,205,756	LOTO	2007	36 <sup>th</sup> week - Wed.	Bratislava
3.	90,297,864	LOTO	2005	23 <sup>rd</sup> week - Sun.	Bratislava
4.	85,410,699	LOTO	2007	37 <sup>th</sup> week - Sun.	Bratislava
5.	76,332,046	LOTO	2008	14 <sup>th</sup> week - Sun.	Košice
6.	65,322,478	LOTO	2006	37 <sup>th</sup> week - Sun.	Trnava
7.	64,696,874	LOTO	2005	2 <sup>nd</sup> week - Wed.	Košice
8.	59,997,470	LOTO	2005	26 <sup>th</sup> week - Sun.	Košice
9.	54,416,962	LOTO	2006	49 <sup>th</sup> week - Wed.	Nitra
10.	47,548,874	LOTO	2008	4 <sup>th</sup> week - Sun.	Banská Bystrica



## Humanitarian activities, sponsoring

The key aim of the company TIPOS in the area of humanitarian activities and sponsoring is to support projects and activities where we are convinced about their meaningfulness, utility and they require help and financial support.

The company TIPOS contributes to these purposes mainly through the legal levies from gambling games into the state budget but also through sponsoring and other voluntarily activities that support particular projects or subjects.

The legal levies from gambling games in 2008 reached the record level of SKK 950 million. Those financial means were redistributed further into generally beneficial activities. Except these regular levies the company also sponsored several projects from sport, culture, education and healthcare.

In area of sport the company contributes as usually to Slovnaft Extra league in ice hockey as well as to young talents. Another significant events were for example exhibited ice hockey match between NHL Tampa Bay Lightning and extra league champion Slovan Bratislava and World Championship 2008 in IN-LINE Hockey.

There are some other sport events where we contributed as sponsors such as Extra league man basketball, International tennis tournament, exhibition tennis match between Dominik Hrbatý and Pete Sampras, International race of dog teams in Donovaly, competitions in martial arts and motor sport.

We concentrated our attention to support some important cultural projects. Similarly as in past, also in 2008 we donated financial means for reconstruction and renewal of Slovak cultural heritage registered in UNESCO list. Other supported cultural events were International film festival in Bratislava and different music events and concerts (Morcheeba, Lenny Kravitz, James Blunt, Alicia Keys, Seal, Vanessa Mae, E.L.O., Desmod).

In the field of charity our company focused to organizations and civil associations which are oriented to help different kinds of oncology patients. Particular projects were aimed to purchase of devices for oncology surgery, for people with cancer disease and prevention programs.

We devoted some money, from the revenue of successful instant Christmas lottery, to the civil association that takes care of children staying in hospital for a long time and through our activities we tried to bring joy, laugh and good mood.

At occasion of launching new instant lottery with additional TV game "Čierna alebo biela" we helped the public collection with long experiences - Konto nádeje, that helps and gives advise to disabled and social weak children. During an introduction of pilot game "Čierna alebo biela" the organizers gave the financial gift.

## Ethical code

A sector of gambling games belongs to most regulated and strictly checked areas from the side of state authorities and public opinion. The trust of customer and shareholder depends on the overall harmony with legal, regulatory and safety standards. The good will of the company TIPOS also depends on spotless attitude and keeping the basic rules of an ethical code of its employees at all organizational levels.

The ethical code of the company TIPOS is an official corporate document representing all ethical standards and rules of behavior which are binding for the company as a whole and for every employee of the company. The ethical code is an addition to the organizational structure and came into force on 1<sup>st</sup> of December, 2008 after approving by the company Board of Directors. It stems from the basic values of our company such as honesty, responsibility, keeping rules, orientation on customer, tolerance and prevention from addiction.

The ethical code limits the basic principles of the company's behavior against its employees, behavior of employees against the company and employees and company against external environment.

The ethical code regulates:

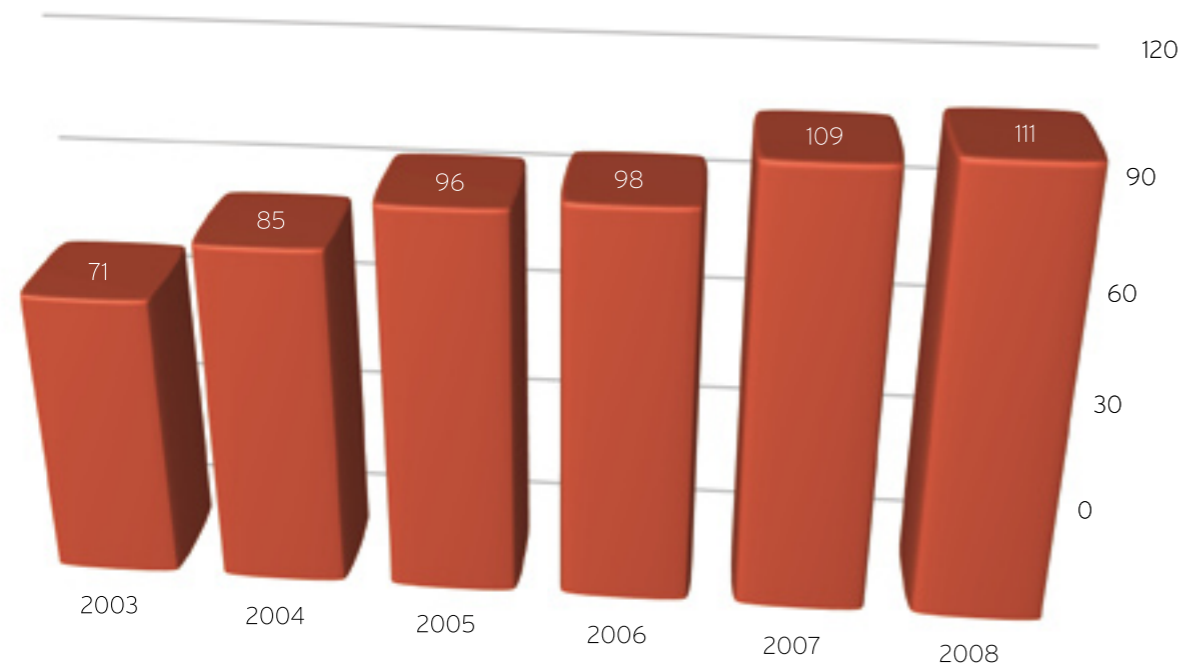
- the social responsibility of the TIPOS company,
- relationship of an employee against the TIPOS company,
- usage of professional information and secrecy,
- conflict of interests,
- discrimination and sexual harassment,
- gifts.

The rules of behavior and values included in the ethical code are binding for all employees of the company TIPOS and also for persons acting in behalf of its name. All employees are aware of the ethical code and they also know they must, in frame of their duties, keep its principles.



## Human resources

The company TIPOS employed 111 employees on the date 31<sup>st</sup> of December 2008. In year to year comparison, of 31<sup>st</sup> of December, 2007 the number of employees was 109 that is an increase of two employees. An average age of employees is 43.34 year.



At the end of 2008 there were 56 women and 55 men of the whole employees. In 2007 the company employed 55 women and 54 men (on the date 31<sup>st</sup> of December).

In 2008 six new employees started an employment. Four employees finished an employment on the date 31<sup>st</sup> of December. Totally there is only one employee on the maternity leave and one employee on the parental leave.

### Education:

In 2008, same as previous year, the company continued to support an improvement of qualification of its employees.

In 2008 for education the company gave the sum of SKK 647,828.69.

### There were organized:

- courses of English language;
- professional trainings;
- lectures and courses especially in the area of economy relating to change in legislation due to adoption of Euro currency.

### Social politics:

In the frame of social politics the company followed the approved social budget for 2008. Drawing means from social fund was in 2008 in the amount of SKK 1,497,612.55 that is in average SKK 13,492 per one employee of the company.

Means from social fund was spent for:

- contribution for catering of employees,
- contribution for drinking regime in summer months,
- contribution for holidays,
- contribution for culture,
- contribution for extraordinary occasions.

From company costs, in the area of care of employees, there were paid out financial means in the amount of SKK 2,032,872 that is in average SKK 18,314.16 per one employee and they were used for:

- additional pension savings (SKK 1,993,002 );
- preventive healthcare for employees with night shifts (SKK 39,870).



## Communication with public

The main target of communication with public for TIPOS company is to create and maintain the relationship with public based on providing complete, true and understandable information and to keep open communication from both sides.

An important part is to obtain the feedback and further information from public and to build a relationship of trust and understanding.

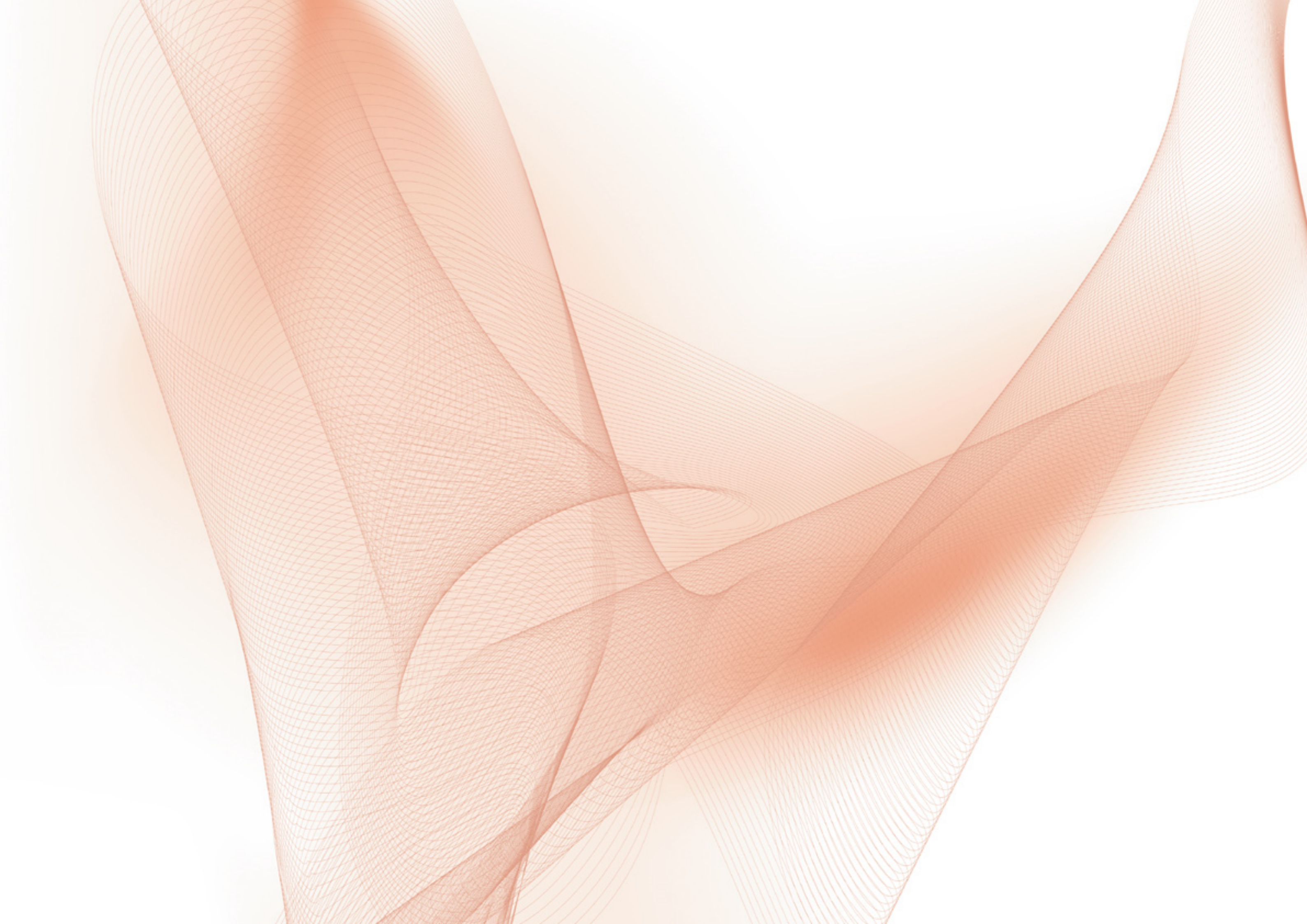
One of the main principle for communication of the company TIPOS is its openness relating to information for public and media which means the provided information is true, clear and understandable. The company informs public and media regularly and currently about its activities, important events, economic results and prepared news in the sphere of business and new products.

Public and media are informed by pressed and electronic articles that contain current information concerning the company. The company TIPOS keeps regular communication with media through press releases, providing interviews and mutual keeping in touch. The company TIPOS organizes press conferences at actual events.

To inform general public better, we regularly update an internet page [www.tipos.sk](http://www.tipos.sk) there is complete information about all areas of business, news and prepared changes. On web side we have sub sections "You are asking" with the most frequent questions of our players and "Write to us!", where our customers, as a feedback, can express their opinions about our products and services or selling points.

The important part of communication is maintaining good relationship with international organizations and associations where TIPOS is a member. The company regularly contributes with information and articles about its news and results into European and world lottery media such as Panorama and La Fleurs magazine. TIPOS also tries to keep good partnership with other national lottery companies through regular exchange of information about its products and news.





## Product portfolio

### Total wagers

Gross wagers (GW) in the history of the company according kinds of games and non lottery sales

Year	Number lotteries of LOTO	Number lotteries of KENO	Betting games /special bingo	Internet game	Instant lotteries together	TIPOS gross wagers gambling games together	Non lottery products together
1993	857,508,411		23,133,642			880,642,053	
1994	565,107,580		7,818,496			572,926,076	
1995	725,227,007	115,027,475				840,254,482	
1996	543,414,262	835,796,065	55,612,980			1,434,823,307	
1997	556,977,010	818,052,175	274,394,620		70,920,860	1,720,344,665	
1998	797,002,275	937,428,985	265,065,220		208,749,640	2,208,246,120	
1999	824,365,685	955,892,690	202,714,420		434,586,000	2,417,558,795	
2000	1,049,433,789	934,313,300	196,442,200		473,916,000	2,654,105,289	
2001	1,010,763,447	943,416,210	190,040,470		589,784,000	2,734,004,127	
2002	977,820,434	1,005,761,900	163,124,880		432,774,000	2,579,481,214	
2003	1,027,683,862	1,136,341,290	203,983,810		377,839,500	2,745,848,462	175,690,250
2004	1,238,630,162	1,190,228,280	162,216,850		357,814,000	2,948,889,292	362,568,240
2005	1,800,454,066	1,315,896,185	125,626,025	223,280,265	358,426,500	3,823,683,041	476,506,410
2006	1,730,988,024	1,407,077,645	89,195,100	1,356,725,868	472,334,000	5,056,320,637	1,061,363,680
2007	2,755,162,310	1,611,378,795	65,016,575	2,786,878,815	485,119,000	7,703,555,495	1,273,823,300
2008	3,532,328,770	1,733,380,330		3,134,379,335	438,686,500	8,838,784,935	1,448,991,550
Total	19,992,867,094	14,939,991,325	2,024,385,288	7,501,264,283	4,700,950,000	49,159,467,990	4,798,943,430

\*Instant lotteries are without back receipts and created reserves.

## Number Lotteries

### LOTO



Launch date: 15th of April, 1957

#### Short description:

- number lottery LOTO type 6 out of 49;
- drawing of winning numbers of 1-st and 2-nd drawn is organized two times per week on Wednesday and Sunday (till the 27<sup>th</sup> week in 1999, only on Sunday);
- 6 winning numbers are drawn and one additional number out of total 49 numbers;
- gross wagers are composed of a multiple of accepted bets and a price for one bet;
- a price for a wager for one bet on both 1-st and 2-nd draws (double bet) is SKK 20 (before the 36<sup>th</sup> week in 2007 price was SKK 16, till 31<sup>st</sup> of December, 2008 price was SKK 20);
- a prize pool is 50% of the gross wagers of a given game for particular betting period, it is divided by equal ratio for prize pool of 1. and 2. draw;
- a prize pool is divided into a winning sums for particular winning categories as follows (since the 32<sup>nd</sup> week in 2000);

Category	Number of matches	Distribution of prize pool
I.	6	32 %
II.	5 + 1	6 %
III.	5	9 %
IV.	4	13 %
V.	3	40 %

- JACKPOT - shifting of accumulated funds, allocated for the 1-st winning category into the betting period when the prize in 1-st winning category is reached. Since 15<sup>th</sup> of May, 2008 is JACKPOT guaranteed in minimum amount of SKK 10 million;
- since 1<sup>st</sup> of October, 2002 the name of the lottery changed from SPORTKA into LOTO;
- since 2003 a premium game relating to last winning number of JOKER was introduced;
- since November 2004 accepting bets through the internet.

LOTO	2007	2008
Wagers in SKK,000	2,245,933	2,962,368
% share in total wagers	29.15	33.52

## JOKER



Launched in 1992

### Short description :

- a bet on the last six digits of ticket number, additional game bounded to number lottery LOTO;
- drawing is organized 2 times per week on Wednesday and Sunday (till 27th week in 1999 only on Sunday);
- gross wagers are composed of a multiple of accepted bets and a wager price for one bet,
- a wager price is SKK 10;
- a prize pool is 50% of gross wagers for corresponding betting period;
- a prize pool is divided into winning sums for particular categories as follows:

Category	Number of matched digits	Distribution of prize pool
I.	6	A rest of total sum allocated for prizes min. SKK 200,000
II.	5	SKK 100,000
III.	4	SKK 10,000
IV.	3	SKK 1,000
V.	2	SKK 100

- JACKPOT - shifting of accumulated funds, allocated for the 1-st winning category, into the betting period when the prize in 1-st winning category is reached;
- since 1<sup>st</sup> of October, 2002 the name of the number lottery ŠANCA was changed into JOKER;
- since February 2006 accepting bets through the internet.

JOKER	2007	2008
Wagers in SKK,000	169,808	209,136
% share in total wagers	2.20	2.37

## LOTO 5 Z 35



Launched in 1967

### Short description:

- a number lottery of LOTO type where you bet 5 numbers out of 35 numbers;
- drawing is organized once per week on Sunday, 5 winning numbers are drawn,
- gross wagers are composed of a multiple of accepted bets and a price for one bet;
- a price for a wager for one bet is SKK 10 (till 36<sup>th</sup> week in 2007 price was SKK 8 , till 31<sup>st</sup> December, 2008 price was SKK 10);
- a prize pool is 50% of gross wagers for corresponding betting period;
- a prize pool is divided into winning sums for particular winning categories as follows:

Category	Number of matches	Distribution of a prize pool
I.	5	50 % from a rest of prize pool
II.	4	50 % from a rest of a prize pool
III.	3	Fixed prize SKK 100

- JACKPOT - shifting of accumulated funds, allocated for the 1st winning category, into the betting period when the prize in 1st winning category is reached;
- since 1<sup>st</sup> of October, 2002 the name of the lottery MATES changed into LOTO 5 of 35;
- since November 2004 accepting bets through the internet.

LOTO 5 z 35	2007	2008
Wagers in SKK,000	63,766	67,354
% share in total wagers	0.83	0.76

## EUROMILIÓN / EUROMILLIONS



Launched in 2004

### Short description:

- a number lottery of LOTO type with powerball and combined matrix 7/35 and 1/5;
- drawing is organized once per week on Friday;
- 7 LOTO numbers are drawn and 1 winning powerball number;
- gross wagers are composed of a multiple of accepted bets and a price for one bet;
- a price of a wager for one bet is SKK 40;
- a prize pool is 50% of gross wagers for corresponding betting period;
- a prize pool is divided into winning sums for particular winning categories as follows:

Category	Number of matches Loto / Power ball	Distribution of a prize pool
1. category	7 + 1	18 %
2. category	7 + 0	4 %
3. category	6 + 1	4 %
4. category	6 + 0	5 %
5. category	5 + 1	5 %
6. category	5 + 0	5 %
7. category	4 + 1	7 %
8. category	4 + 0	13 %
9. category	3 + 1	16 %
10. category	0 + 1	23 %

- JACKPOT - shifting of accumulated funds, allocated for 1st winning category, into the betting period when the prize in 1st winning category is reached;
- since November 2004 accepting bets through the internet.

EUROMILIÓN	2007	2008
Wagers in SKK,000	275,656	293,471
% share in total wagers	3.58	3.32

## KENO 10



Launch date: 20<sup>th</sup> of November, 1995

### Short description:

- a number lottery of KENO type, a player bets 1 up to 10 numbers out of 80 numbers;
- drawing is organized every day in a week (till the end of April 1999 excluding Sunday), 20 winning numbers are drawn;
- in May 2007 a bet KENO PLUS was launched, with KENO PLUS bet a player bets that one of his bet numbers will be drawn as a last one of drawn winning numbers;
- a price of a wager is minimum SKK 5 or its multiples up to maximum SKK 100, at KENO PLUS total wager for one bet is always double of chosen wager, a half of total wager is a wager for a bet without KENO PLUS and a half is a wager for a bet with KENO PLUS;
- a prize is given by combination of bet numbers, number of matches and a wager;
- since November 2004 accepting bets through the internet.

Number of matches	Number of bet numbers																					
	10		9		8		7		6		5		4		3		2		1			
	A	B	A	B	A	B	A	B	A	B	A	B	A	B	A	B	A	B	A	B		
10	200 000x	500 000x																				
9	10 000x	25 000x	50 000x	125 000x																		
8	500x	1250x	2 000x	5 000x	20 000x	50 000x																
7	20x	50x	200x	500x	400x	1400x	4 000x	10 000x														
6	10x	25x	20x	50x	40x	140x	100x	300x	600x	2 100x												
5	3x	9x	3x	9x	4x	19x	10x	30x	20x	70x	200x	600x										
4		2x		2x	1x	6x	2x	12x	2x	12x	16x	46x	50x	170x								
3		2x		2x		2x		4x	1x	6x	2x	12x	8x	33x	16x	66x						
2		2x		2x		2x		3x		5x		5x		7x	2x	22x	8x	58x				
1		6x		7x		3x		3x		5x		5x		5x		5x		10x	2x	42x		
0	1x		1x		1x		1x		1x		1x											

KENO 10	2007	2008
Wagers in SKK,000	774,429	804,895
% share in total wagers	10.05	9.11



## KLUB KENO



Launch date: 6<sup>th</sup> of October, 1997

### Short description:

- a number lottery of KENO type, a player bets 1 up to 7 numbers out of 80 numbers;
- drawing of winning numbers is organized every four minutes during the betting day which is regularly every day of a week;
- at each drawing 20 winning numbers are drawn;
- minimum wager is SKK 10 and its multiples up to maximum wager SKK 60;
- a prize is given by combination of bet numbers, number of matches and a wager.

Number of matches	Number of bet numbers						
	7	6	5	4	3	2	1
7	3 000x						
6	100x	700x					
5	20x	30x	200x				
4	3x	5x	25x	55x			
3		2x	2x	5x	23x		
2				1x	2x	10x	
1							2x
0	1x						

KLUB KENO	2007	2008
Wagers in SKK,000	836,950	928,486
% share in total wagers	10.86	10.50

## Instant Lotteries

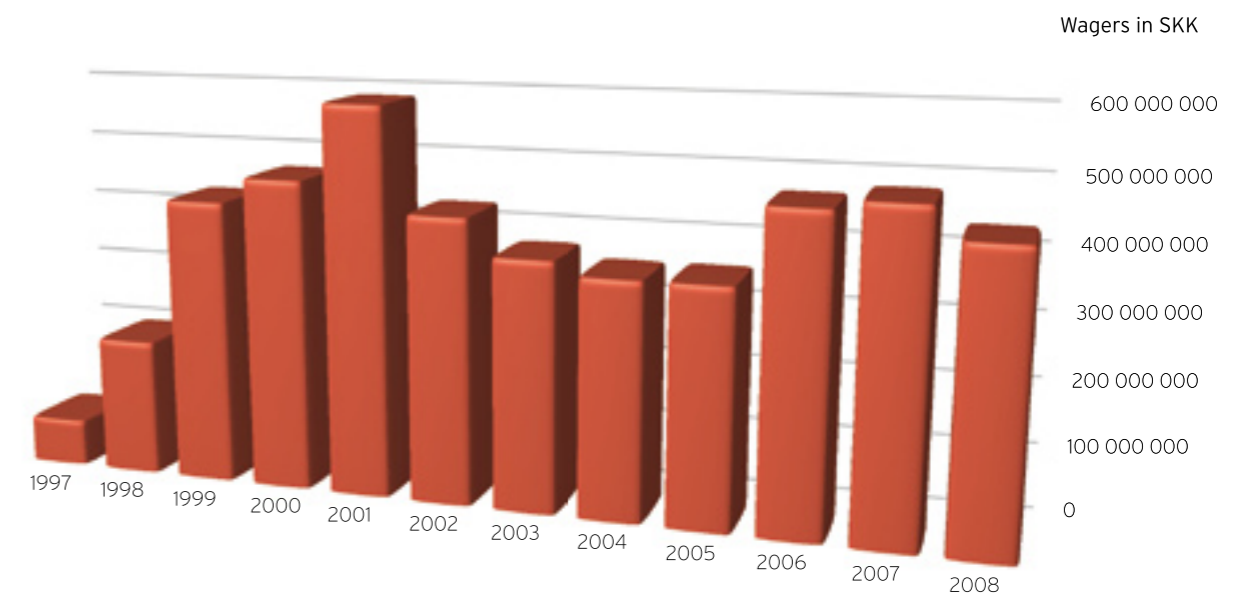
Year 2008 was, in the area of instant lotteries, marked by the preparation to the adoption of new Euro currency. To eliminate all possible risks relating to this important change we dealt with all the details concerning optimum setting of nominal prices of scratching tickets in new currency (price politics) volumes of emissions, the best timing of launching of particular emissions and also the period of their selling, winning structures and many other technical parameters.

Last year we launched on the market six new emissions of instant lotteries in total volume of 24.5 million pieces of emitted tickets.

Total sales of instant lotteries in 2008, without affect of return revenues of active returned tickets, was SKK 438,686,500 which is by SKK 46.420 million less as comparable wagers in 2007. In fact, the decrease of sales we recorded in sales outlets of Slovenská pošta, a.s., agent.

A share of wagers of instant lotteries in total wagers from gambling games for 2008 is 4.96%.

### Review of sales in 1997-2008



In 2008 the sale of emissions of instant lotteries which started in 2007 or 2006 continued: RUŽA / ROSE #71, ŠŤASTNÁ 7/ LUCKY 7 #72, KRAVIČKA/ COW #73, PRASA V ŽITE/ PIG IN RYE #74 and SPRÁVNE ČÍSLO/ THE RIGHT NUMBER #75.

As new ones in 2008 were launched on the market following lotteries : ŠŤASTNÁ 7/ LUCKY 7 #81, ČIERNA ALEBO BIELA / BLACK OR WHITE #82, SLNEČNÁ LOTÉRIA/ SUNNY LOTTERY #83, PRASA V ŽITE/ PIG IN RYE #84, MEŠEC PEŇAZÍ/ MONEY BAG #85 and VIANOČNÁ LOTÉRIA/ CHRISTMAS LOTTERY #86.

#### Review of new emissions of instant lotteries in 2008:

Name	Nominal price in SKK	Volume of emission in pieces	Wagers in SKK (active)
ŠŤASTNÁ 7 #81	10	9,000,000	71,742,000
ČIERNA alebo BIELA #82	50	3,500,000	29,550,000
SLNEČNÁ LOTÉRIA #83	100	1,000,000	38,677,500
PRASA V ŽITE #84	10	8,000,000	79,684,000
MEŠEC PEŇAZÍ #85	30	2,000,000	42,642,000
VIANOČNÁ LOTÉRIA #86	100	1,000,000	76,605,000

#### RUŽA #71 / ROSE #71

Period of sale: 22<sup>nd</sup> of January, 2007 – 21<sup>st</sup> of January, 2008  
 Ticket price: SKK 20  
 Volume of emission: 5,000,000 pieces

#### Short description:

- an instant lottery in four colour mutations;
- a prize is determined by three identical symbols in prize value;
- instant prizes are in following values SKK 20; 50; 100; 500; 10,000;
- a ticket with three symbols of "a rose" obtains the highest possible instant prize SKK 100,000;
- probability to win is 1 : 2.55.

RUŽA #71	2008
Wagers in SKK	1,098,000
% share in total wagers	0.01



## ŠŤASTNÁ 7 #72 / LUCKY 7 #72

Period of sale: 2<sup>nd</sup> of April, 2007 - 1<sup>st</sup> of April, 2008  
 Ticket price: SKK 10  
 Volume of emission: 10,000,000 pieces

### Short description:

- another mutation of successful instant lottery Lucky 7;
- a ticket of an instant lottery contains one playing board;
- a prize is determined by three identical symbols in prize value;
- on a ticket it is possible to win SKK 20; 50; 100; 500; 1,000 or premium prizes SKK 77; 777; 7,777 and 77,777.

ŠŤASTNÁ 7 #72	2008
Wagers in SKK	18,182,000
% share in total wagers	0.21



## KRAVIČKA #73 / COW #73

Period of sale: 14<sup>th</sup> of May, 2007 - 13<sup>th</sup> of May, 2008  
 Ticket price: SKK 20  
 Volume of emission: 5,000,000 pieces

### Short description:

- an instant lottery with a motive of an animal;
- a ticket contains one playing board covered by scratch layer;
- a prize is determined by three identical symbols in prize value;
- instant prizes are as follows: SKK 20; 50; 100; 500; 1,000 and 5,000 ;
- a ticket with three symbols of "a cow" obtains the highest possible instant prize in value of SKK 200,000.

KRAVIČKA #73	2008
Wagers in SKK	21,464,000
% share in total wagers	0.24



## PRASA V ŽITE #74 / PIG IN REY #74

Period of sale: 4<sup>th</sup> of June, 2007 - 3<sup>rd</sup> of June, 2008  
 Ticket price: SKK 10  
 Volume of emission: 10,000,000 pieces

### Short description:

- an instant lottery in five colour mutations;
- a ticket contains one playing board covered by scratch layer;
- a prize is determined by three identical symbols in prize value;
- instant prizes are as follows: SKK 10; 30; 100; 500 and 1,000;
- a ticket with three symbols of "a pig head" obtains the highest possible prize in value of SKK 100,000.

PRASA V ŽITE #74	2008
Wagers in SKK	37,670,000
% share in total wagers	0.43



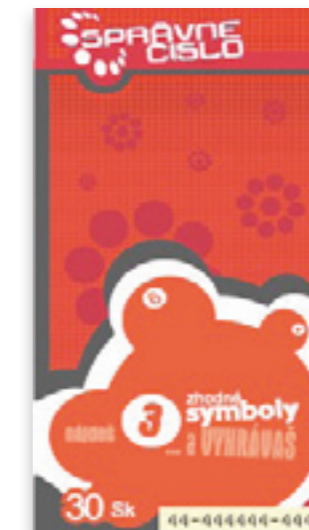
## SPRÁVNE ČÍSLO #75 / THE RIGHT NUMBER #75

Period of sale: 13<sup>th</sup> of August, 2007 - 12<sup>th</sup> of August, 2008  
 Ticket price: SKK 30  
 Volume of emission: 8,000,000 pieces

### Short description:

- an instant lottery with an additional TV game;
- a ticket contains one playing board covered by scratch layer;
- instant prizes in value of SKK 30; 50; 100 and 500 are paid out at the place of sale;
- with a ticket it is possible to win a prize in cash or drawing about taking part in TV game SPRÁVNE ČÍSLO (THE RIGHT NUMBER);
- players being drawn to take part in TV game SPRÁVNE ČÍSLO have possibility to win high prizes and accumulating JACKPOT;
- broadcasting of TV game SPRÁVNE ČÍSLO is once per week on Sunday night.

SPRÁVNE ČÍSLO #75	2008
Wagers in SKK	21,327,000
% share in total wagers	0.24



## ŠŤASTNÁ 7 #81 / LUCKY 7 #81

Period of sale: 10<sup>th</sup> of March, 2008 - 31<sup>st</sup> of December, 2008  
 Ticket price: SKK 10  
 Volume of emission: 9,000,000 pieces

### Short description:

- another mutation of successful instant lottery Šťastná 7;
- a ticket of instant lottery contains one playing board;
- a prize is determined by three identical symbols in prize value;
- with a ticket it is possible to win SKK 20; 50; 100; 500; 1,000; or premium prizes in SKK 77; 777; 7,777 and 77,777.

ŠŤASTNÁ 7 #81	2008
Wagers in SKK	71,742,000
% share in total wagers	0.81



## ČIERNA ALEBO BIELA #82 / BLACK OR WHITE #82

Period of sale: 17<sup>th</sup> of March, 2008 - 16<sup>th</sup> of November, 2008  
 Ticket price: SKK 50  
 Volume of emission: 3,500,000 pieces

### Short description:

- an instant lottery with additional TV game;
- a ticket contains one playing board covered by scratch layer;
- instant prizes are in value of SKK 50; 100; 300; 500; 1,000; 100,000 and 300,000;
- with a ticket it is possible to win given cash prizes or drawing to take part in TV game;
- players being drawn take part in TV game and they have possibility to win high prizes and rolling JACKPOT;
- broadcasting of TV game is once per week regularly on Wednesday at 9 p.m.

ČIERNA ALEBO BIELA #82	2008
Wagers in SKK	29,550,000
% share in total wagers	0.33



## SLNEČNÁ LOTÉRIA #83 / SUNNY LOTTERY #83

Period of sale: 15<sup>th</sup> of April, 2008 - 15<sup>th</sup> of July, 2008  
 Ticket price: SKK 100  
 Volume of emission: 1,000,000 pieces

### Short description:

- an occasional instant lottery with the form of opening postcard;
- a ticket contains one playing board covered by scratch layer;
- instant prizes in value of SKK 100; 200; 300; 500; 1,000; 2,000; 5,000; 10,000; 100,000; 500,000.

SLNEČNÁ LOTÉRIA #83	2008
Wagers in SKK	38,677,500
% share in total wagers	0.44



## PRASA V ŽITE #84 / PIG IN REY #84

Period of sale: 2<sup>nd</sup> of May, 2008 - 31<sup>st</sup> of December, 2008  
 Ticket price: SKK 10  
 Volume of emission: 8,000,000 pieces

### Short description:

- an instant lottery in five colour mutations;
- a ticket contains one playing board covered by scratch layer;
- a prize is determined by three identical symbols in prize value;
- instant prizes are as follows: SKK 10; 30; 100; 500 and 1,000;
- a ticket with three symbols of " a pig head" obtains the highest possible prize in value of SKK 100,000.

PRASA V ŽITE #84	2008
Wagers in SKK	79,684,000
% share in total wagers	0.90



## MEŠEC PEŇAZÍ #85 / MONEY BAG #85

Period of sale: 1st of September, 2008 - 31st of December, 2008  
 Ticket price: SKK 30  
 Volume of emission: 2,000,000 pieces

### Short description:

- an instant lottery with money motive;
- a ticket contains one playing board optically divided into two parts WINNING NUMBERS and YOUR NUMBER;
- the point of the game is to scratch the playing board (both parts) and looking for YOUR number identical with WINNING number, in a case of agreement a player wins corresponding prize with YOUR number;
- instant prizes are as follows: SKK 30; 50; 100; 500; 1,000; 10,000 and 300,000;
- a ticket offers nearly 6 chances to win;
- with one ticket it is possible to win more prizes!

MEŠEC PEŇAZÍ #85	2008
Wagers in SKK	42,642,000
% share in total wagers	0.48



## VIANOČNÁ LOTÉRIA #86 / CHRISTMAS LOTTERY #86

Period of sale: 1st of October, 2008 - 31st of December, 2008  
 Ticket price: SKK 100  
 Volume of emission: 1,000,000 pieces

### Short description:

- an occasional instant lottery during Christmas holiday;
- a ticket contains two playing board covered by scratch layer;
- one playing board: 3 symbols, of Christmas gift in a row, in a column or in diagonal, win a prize hidden under the playing board in a gift "PRIZE"
- introducing of constant prize in value of SKK 1,000;
- second playing board: 24 Christmas gifts- a player looks for 3 identical sums, he wins this prize;
- main prize - 3 symbols of Christmas gift -main prize in value of SKK 1,000,000;
- instant prizes in values of SKK 100; 200; 300; 500; 1,000; 2,500; 5,000; 10,000; 20,000; 25,000; 500,000 and 1,000,000;
- a player has nearly 9 chances to win;
- with one ticket it is possible to win more prizes!

VIANOČNÁ LOTÉRIA #86	2008
Wagers in SKK	76,605,000
% share in total wagers	0.87



## Internet Games

### Short description of games:

- internet (gambling) games are operated exclusively through the internet network and only on the official page [www.tipos.sk](http://www.tipos.sk);
- to play internet games a player is registered compulsory and consequently the operator creates his player's account on the registration and payment portal where from he pays for wagers into internet games and where he is paid out his prizes;
- transfer of financial means from a player's account into his personal bank account is done by a player through standard commercial banks;
- types and kinds of internet games:

- internet game e-KURZ/TIPKURZ.SK
- internet games TIPCLUB
- internet games e-CASINO
- internet games e-ZREBY
- internet game e-BINGO



### e-KURZ / TIPKURZ.sk

- an internet fix-odds betting game for sport and social events;
- a game was launched in February 2005, till December 2005 the name was TIPKURZ, since September 2008 the name was changed into TIPKURZ.SK.

#### Wagers and prizes of an internet game e-KURZ/TIPKURZ.SK:

e-KURZ	2007	2008
Wagers in SKK	362,752,820	436,415,800
Prizes in SKK	319,088,033	385,412,052
Share in prize %	87.96	88.31

### Tipclub

#### e-KENO

- a game was launched in October 2002;
- a number lottery, a player bets 10 numbers, 20 numbers are drawn out of 80 numbers;
- a bet is done manually from playing board or automatically by random tip, drawing of numbers is done by generator of random numbers;
- a wager is 5 points (SKK) for one bet and drawing is limited by the actual amount of a player's account;
- chart of prizes:

Number of matches	Prize in SKK
4	5
5	10
6	50
7	100
8	500
9	5,000
10	50,000

#### Wagers and prizes of an internet game e-KENO:

e-KENO	2007	2008
Wagers in SKK	78,685	87,770
Prizes in SKK	32,625	7,476



## e-TIPOS

- a game launched in October 2002;
- a game with symbols aiming to reach 2 or 3 identical symbols respectively;
- a wager is 5 points can be added to 10 points but it is limited by the actual amount of a player's account;
- winning symbols and a prize table:

Symbols	2 symbols	3 symbols
Big TIPOS logo	SKK 1,000	SKK 10,000
Playing dice	SKK 500	SKK 5,000
KENO bull	SKK 200	SKK 1,000
Bingo boy	SKK 100	SKK 500
Playing card	SKK 50	SKK 200
Drawing ball	SKK 20	SKK 50
Small TIPOS logo	SKK 10	SKK 20

### Wagers and prizes of an internet game e-TIPOS:

e-TIPOS	2007	2008
Wagers in SKK	82,995	82,250
Prizes in SKK	63,575	68,385

## e- KLUB KENO

- a game was launched in February 2006;
- a number lottery of KENO type, a player bets 1 out of 7 numbers, 20 numbers are drawn out of 80 numbers;
- a bet is done manually choosing the numbers from gaming board or automatically by random bet, drawing is done by the generator of random numbers;
- a wager is 10 points for one bet and one drawing, maximum wager is 60 points and it is limited by the actual amount of a player's account.

Number of matches	Number of bet numbers						
	7	6	5	4	3	2	1
7	3,000x						
6	100x	700x					
5	20x	30x	200x				
4	3x	5x	25x	55x			
3		2x	2x	5x	23x		
2				1x	2x	10x	
1							2x
0	1x						

### Wagers and prizes of an internet game e-KLUB KENO:

e-KLUB KENO	2007	2008
Wagers in SKK	7,213,680	10,880,030
Prizes in SKK	4,408,710	6,757,570

## e-CASINO

### Internet Roulette

#### Short description:

- a game was launched in May 2006;
- an internet form of a classic alive roulette, there are 37 numbers, a zero included, on the roulette gaming cloth;
- a bet is done by choosing a wager for standard positions (a number, odd or even, low, high, dozens, columns, 4 numbers, 6 numbers etc.) on the roulette gaming cloth;
- a minimum wager is 20 points, graded by 20 points, a maximum is limited by the actual amount of a player's account;
- a prize is a multiple of a wager according to the standard roulette matrix.

### Wagers and prizes of an internet game ROULETTE:

Internet ROULETTE	2007	2008
Wagers in SKK	1,374,091,300	1,370,472,456
Prizes in SKK	1,342,309,360	1,341,604,330

## Internet BLACKJACK

### Short description:

- a game was launched in May 2006;
- an internet form of a classic card game BLACKJACK;
- a game is played on the table with 7 gaming boxes in the shape of semicircle;
- a player plays against the croupier who offers cards under the direction of a player;
- a minimum wager is 20 points, graded by 20 points, a maximum wager is limited by the actual amount of a player's account;
- prizes are multiples of a wager according to the standard Blackjack matrix.

### Wagers and prizes of an internet game BLACKJACK:

Internet BLACKJACK	2007	2008
Wagers in SKK	478,442,010	424,438,910
Prizes in SKK	462,047,880	409,593,890

## Internet POKER

### Short description:

- a game was launched in May 2006;
- an internet form of a classic card game POKER;
- a player plays against the croupier only in one gaming box, a game is played on a pokertable;
- a minimum wager is 20 points, graded by 20 points; a maximum wager is limited by the actual amount of a player's account;
- prizes are multiples of a wager according to the standard poker matrix.

### Wagers and prizes of an internet game POKER:

Internet POKER	2007	2008
Wagers in SKK	257,636,980	492,315,560
Prizes in SKK	250,768,440	484,015,480

## Internet winning machines - three cylinder and five cylinder

### Short description:

- a game was launched in May 2006;
- a classic three cylinder or five cylinder winning machine with graphic symbols;
- a wager is 10 or 50 points;
- prizes are multiples of a wager according to the standard formation of graphic symbols matrix.

### Wagers and prizes of internet games 3-cylinder and 5-cylinder winning machines total:

Internet 3-cylinder and 5-cylinder winning machine	2007	2008
Wagers in SKK	5 910 790	8 369 160
Prizes in SKK	4 427 370	6 311 940

## Internet game e-Texas Hold'em Poker

### Short description:

- a game was launched in November 2006;
- a specific type of a poker card game enabling two or more players to play against each other on a gaming table, so called multi poker;
- players can choose a playing table, join an open table or they can open their own gaming table;
- gaming tables vary according to minimum and maximum wagers from 20 to 1,000 points;
- prizes are determined according to standard structure of poker games where a provider asserts the fee from obtained prize.

e-Multipoker	2008
Wagers in SKK	377,459,569
Prizes in SKK	369,705,854

## e - TICKETS

### Morský poklad / Sea treasure

Ticket price: SKK 10



#### Short description:

- an internet game simulating classic scratch tickets in electronic environment;
- an electronic scratch ticket of Sea treasure has 6 symbols, a prize is determined by three identical symbols ;
- a maximum prize is SKK 500.

### Džungľa / Jungle

Ticket price: SKK 10



#### Short description:

- an internet game simulating classic tickets in electronic environment;
- an electronic scratch ticket Jungle has 6 symbols, a prize is determined by three identical symbols;
- a maximum prize is SKK 500.

### Ovocie / Fruit

Ticket price: SKK 20



#### Short description:

- an internet game simulating classic tickets in an electronic environment;
- an electronic scratch ticket Fruit has 6 symbols, a prize is determined by three identical symbols;
- a maximum prize is SKK 750.

### Horúca strela / Hot shot

Ticket price: SKK 20



#### Short description:

- an internet game simulating classic tickets in an electronic environment;
- an electronic scratch ticket Hot shot has 6 symbols, a prize is determined by three identical symbols;
- a maximum prize is SKK 1,000.

### Horúca 7 / Hot 7

Ticket price: SKK 20



#### Short description:

- an internet game simulating classic tickets in an electronic environment;
- an electronic scratch ticket Hot 7 has 6 symbols, a prize is determined by three identical symbols;
- a maximum prize is SKK 1,000.

## e-BINGO

### Short description:

- a game was launched in September 2008 ;
- an internet game was established on graphic simulation of bingo game with accumulating JACKPOT;
- the guaranteed JACKPOT is SKK 10,000;
- tickets contain combinations of 25 numbers of digits from 1 to 75;
- a price of one ticket is SKK 20;
- a player can buy one up to three tickets for one drawing.

e-BINGO	2008
Wagers in SKK	1,779,639
Prizes in SKK	1,412,076



## Non - Lottery Products

The TIPOS company provides for its customers except gambling games also non-lottery products and services. Providing of these products and services don't obey the Act on gambling games. The company uses its technological and technical facilities and business network to sell such products and provide such services.

### Recharging of EASY credit

Launch date: 24<sup>th</sup> of February, 2003



#### Short description:

- a service enabling the customers of T-Mobile Slovensko, a.s., Bratislava to recharge Easy credit of mobile phones through on line terminals at sales outlets of TIPOS in cash;
- a price of credit is from SKK 200 to 4,990;
- recharging is done per filled recharging ticket or by direct oral dictating of details to service person;
- the service is activated after 3 minute since inputting the data, within 3 minutes a client can cancel the order;
- a confirmation about recharging comes to the recharged telephone number but also to any other telephone number of any mobile operator in SR by SMS;
- a service provides for customers frequent actual bonuses to their credits.

Sales from recharging of Easy credit, the number of recharges and average sales per one recharging transaction:

EASY	2007	2008
Sales in SKK	771,174,680	876,889,210
Number of recharges in pieces	3,119,618	3,514,708
Average sales SKK/pieces	247.2	249.5

### Renewal of PRIMA credit

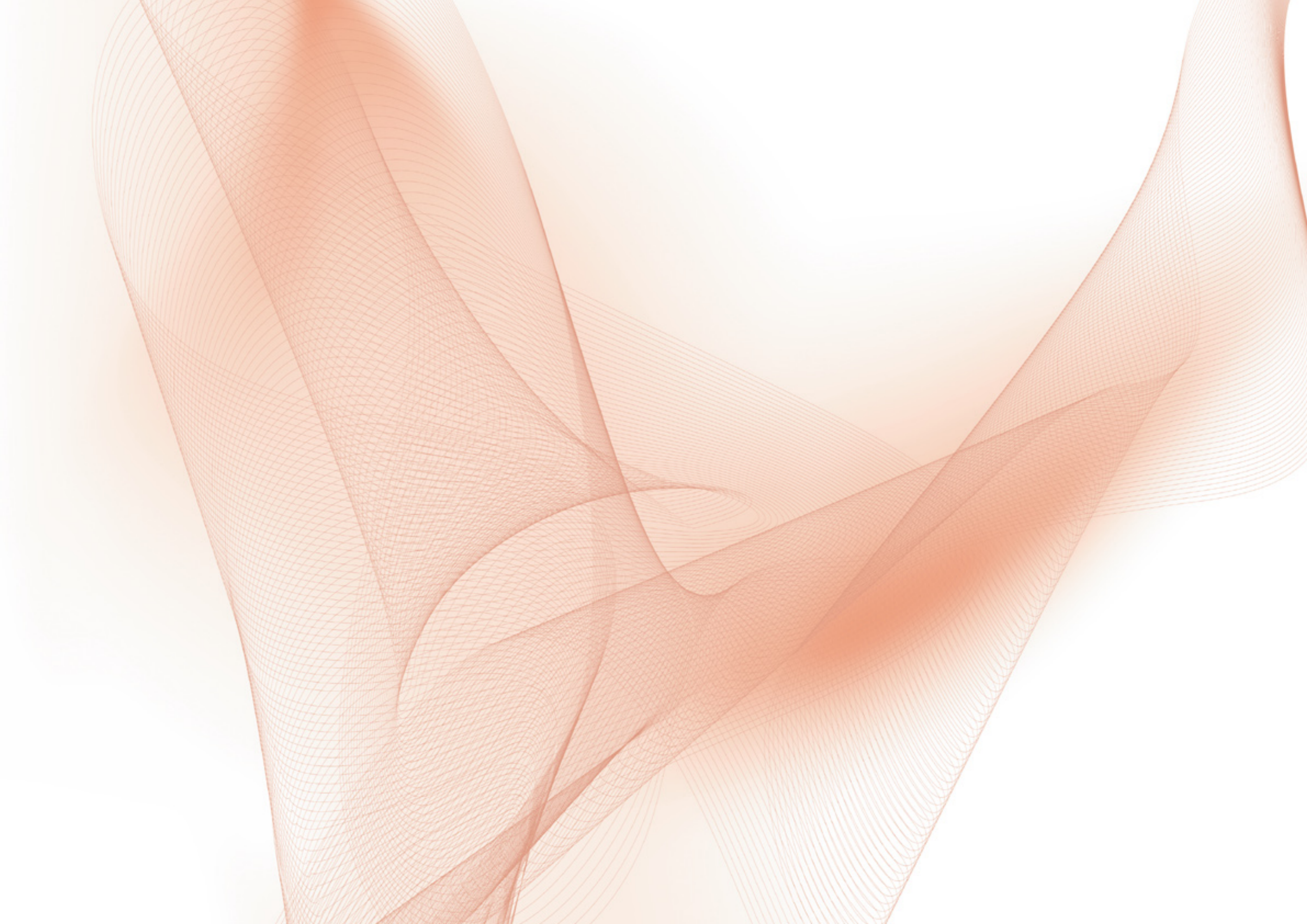
Launch date: 12<sup>th</sup> of September, 2005



#### Description of a product:

- a service enabling the customers of mobile operator ORANGE Slovensko, a.s., Bratislava to renew PRIMA credit of prepaid SIM cards of mobile phones through on line terminals at sales outlets of TIPOS in cash;
- a recharging sum is from SKK 200 to 1,500 at eight fixed levels;
- recharging is done through filled recharging ticket or by direct oral dictating of date to a service person;
- a service is activated after 3 minutes since imputing data, within 3 minutes a client can cancel the order;
- a client is informed about recharging of a credit on recharged telephone number by SMS;
- with given service customers are provided with bonuses to their credits.

PRIMA	2007	2008
Sales in SKK	502,648,620	572,102,340
Number of recharges in pieces	2,228,593	2,512,250
Average sales in SKK/pieces	225.55	227.73



## Intentions and targets for 2009

- The 2009 will be important for the TIPOS company in terms of price making for all our products in Euro currency and influence of these prices on total sales and it will be also essential from the point of view of players with growing economic crisis affecting the market of gambling games in our country.
- Number lotteries reached excellent results in 2008 and we would be glad if such trend goes on in 2009 as well even after adoption of Euro currency. In LOTO game we are planning to introduce a premium game also this year which should keep the interest of players in the game itself as well as in an additional game JOKER during summer months. In number lottery KLUB KENO players appreciated the short interval between drawings and the game has its regular fans. We do believe that significant decrease of price in new Euro currency in lottery Euromilióny will be able to attract new players.
- Internet as a medium for accepting bets is a dynamic and changing area of our business. Obviously our company must respond in an appropriate way to development and improvement of accepting bets per internet. We have prepared some news for 2009 we believe they will address players and bring advantage to our company in this area. We don't want to focus only on internet but we want to use the other modern technologies for accepting bets. Besides development and news we concentrate our attention to improvement of customer service. At the same time we devote our time to internet games portfolio with intention to implement the requests of our players into practice.
- In the area of instant lotteries the company is planning to emit bigger number of lotteries up to twice more in year to year comparison. Several ticket emissions will be short term and occasional in new Euro currency. For 2009 we have also decided to emit bigger number of instant lotteries with more gaming boards and with new items for players.

## Contacts

Corporate report of the TIPOS company for 2008 is designed for business partners, employees, general playing public and amateur public. If you are interested we can send our corporate report to your e-mail box or you can contact us by phone, e-mail, fax or per post office.

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